



QUALITY DIVIDEND

Yield Report

We present hereunder a table of companies that offer dividend yield of 3% and above. The data used for the same is (01st April 23- 30th June 24)

Swaraj Engines Ltd.	Price (Rs)	MktCap (Rs Cr)	EV (Rs Cr)	(Rs)	FV (Rs)	BV (Rs)	EPS (Rs)	P/E (x)	P/B (x)	5 Yr Avg ROE (%)	CUMM. DPS		Margin (%)		Latest Payout %	Dividend Yield (%)
											Ebitda	PAT	Ebitda	PAT		
VST Industries Ltd.	4,504	6,954	6,919	10.00	843.60	175.80	25.60	5.30	32.70	300.0	17.60	14.90	76.80	6.7%		
Nirlon Ltd.	440	3,967	5,051	10.00	46.90	22.80	19.30	9.40	32.40	26.0	78.70	33.60	114.00	5.9%		
Coal India Ltd.	504	310,417	286,471	10.00	151.90	57.60	8.70	3.30	50.10	24.6	31.60	24.50	42.00	4.9%		
ICICI Securities Ltd.	828	26,836	32,275	5.00	134.70	60.30	13.70	6.10	55.80	38.3	68.40	33.90	55.30	4.6%		
NMDC Ltd.	211	61,865	52,858	1.00	94.20	20.10	10.50	2.20	25.00	8.7	35.80	27.50	38.10	4.1%		
Power Grid Corporation Of India Ltd.	333	309,524	425,478	10.00	97.70	17.20	19.40	3.40	19.30	13.3	86.90	34.90	67.20	4.0%		
Heidelberg Cement India Ltd.	229	5,197	4,768	10.00	66.60	6.90	33.50	3.40	17.40	7.0	13.10	6.70	160.00	3.1%		
Gujarat Pipavav Port Ltd.	231	11,182	10,137	10.00	50.00	7.90	29.10	4.60	12.30	7.0	60.50	36.60	103.20	3.0%		

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Selection criteria – Market cap should be more than 500 Cr, Dividend yield should be more than 3%, the company should be profit making for past 3 years, Five year average ROE should be more than 9, Special Dividend (one off) are not taken into consideration, while consistent Special Dividend are considered, Consistent dividend paying track record.

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