

MORNING REPORT

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Nifty 50 ▶ 14485/0.96% | **S&P BSE Sensex** ▶ 49269/1.00% | **Bank Nifty** ▶ 31999/-0.27%

12 January 2021

NIFTY 50

Nifty (14485): Yesterday Nifty opened Gap-up (14367-14383) made all time high of 14498 and closed in green with the gain of 0.96%. Market breadth was weak yesterday and many stocks saw profit booking ahead of result season. For the day, Nifty would face resistance at 14600 and 14650, while on the downside, 14000 and 13870 would be supporting. Yesterday banking stocks in pressure so Banknifty underperforms compare to Nifty. On the daily chart Banknifty has formed a bearish candle and remained restricted within last two session's range. Bank Nifty faces resistance at 32450 and 32600 on the higher side while on the lower side, 31500 and 30900 would support. Nifty Media and Nifty PSU Bank were top losers as they both closed in red with a loss of 1.54% and 1.50%. Nifty IT and Nifty AUTO were top gainers as they both closed in green with a gain of 3.31% and 2.61% respectively. On NSE 257 securities hit a 52-week high, on the other hand, only 3 securities hit a 52-week low. INDIA VIX up by 8.57% and closed at 22.41.



Advances/ Declines

	Advances	Declines	Unchanged
NSE	777	1210	78
BSE	1468	1690	141

Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Dec-2020
FII	3138.90	12403.12	48223.94
DII	-2610.13	-7488.42	-37293.53

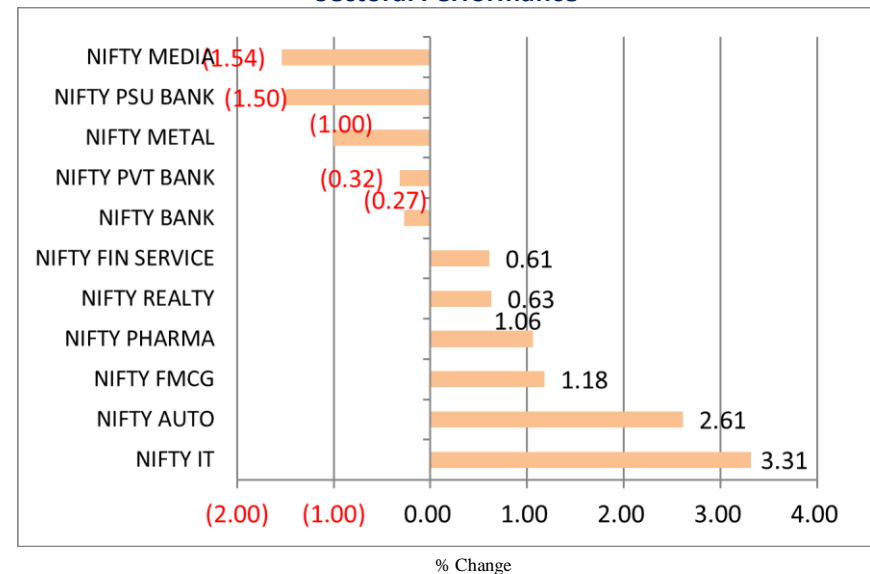
Global Indices

	Recent	Previous	Change(%)
DOW 30	31008.69	31097.97	-0.29
NASDAQ	13036.43	13201.98	-1.25
S&P 500	3799.61	3824.68	-0.66
FTSE 100	6798.48	6873.26	-1.09
DAX	13936.66	14049.53	-0.80
KOSPI	3148.45	3152.18	-0.12
NIKKIE 225	28139.03	27490.13	2.36
HANG SENG	27908.22	27878.22	0.11

Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
Value				
TATAMOTORS	223.20	12.64	182483100	385842.27
TCS	3170.45	1.59	9508039	301800.37
Volume				
IDEA	11.50	-2.13	221429001	25707.91
YESBANK	17.95	-0.55	189373243	34143.91

Sectoral Performance



Analyst Stock View

Stock Code	Action	SL	Target	Details
POWERGRID (203.55)	BUY between 200-202	195	213	Stock is trading above breakout level. It is also trading above 50,100 & 200 day SMA.

PIVOT LEVEL

	PCLose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PCLose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	508.4	474.6	493.1	500.7	511.6	519.2	530.1	548.6	ITC	202.5	193.6	198.4	200.5	203.3	205.3	208.1	213.0
ASIANPAINT	2849.3	2751.4	2800.3	2824.8	2849.1	2873.6	2898.0	2946.8	JSWSTEEL	399.1	374.3	386.6	392.8	398.9	405.1	411.2	423.5
AXISBANK	667.0	634.9	651.4	659.2	667.9	675.7	684.4	700.9	JUBLFOOD	2926.5	2794.7	2868.8	2897.6	2942.9	2971.7	3017.0	3091.1
BAJAJ-AUTO	3617.4	3363.9	3477.4	3547.4	3591.0	3660.9	3704.5	3818.1	KOTAKBANK	1938.2	1883.8	1915.3	1926.7	1946.8	1958.2	1978.3	2009.8
BAJAJFINSV	8986.1	8453.7	8760.7	8873.4	9067.7	9180.4	9374.7	9681.7	LALPATHLAB	2375.7	2252.4	2319.0	2347.3	2385.7	2414.0	2452.3	2519.0
BAJFINANCE	4984.3	4712.4	4865.1	4924.7	5017.8	5077.4	5170.5	5323.2	LT	1350.0	1280.1	1320.0	1335.0	1360.0	1375.0	1399.9	1439.9
BATAINDIA	1621.6	1515.9	1575.3	1598.5	1634.7	1657.9	1694.1	1753.5	LTI	4245.2	3766.7	3981.7	4113.4	4196.7	4328.4	4411.7	4626.7
BEL	134.6	121.2	127.2	130.9	133.2	136.9	139.2	145.2	M&M	789.1	724.8	753.0	771.1	781.2	799.3	809.4	837.6
BHARTIARTL	547.2	522.0	534.8	541.0	547.7	553.8	560.5	573.4	MANAPPURAM	172.9	164.1	168.4	170.6	172.6	174.9	176.9	181.1
BPCL	401.8	381.8	391.2	396.5	400.6	405.9	410.0	419.4	MARUTI	8232.8	7323.2	7728.8	7980.8	8134.4	8386.4	8540.0	8945.6
BRITANNIA	3612.9	3440.5	3517.8	3565.3	3595.2	3642.7	3672.5	3749.9	METROPOLIS	2156.3	1975.1	2061.3	2108.8	2147.6	2195.1	2233.8	2320.1
CIPLA	856.9	795.4	822.6	839.7	849.9	867.0	877.1	904.4	MUTHOOTFIN	1270.5	1190.5	1227.5	1249.0	1264.5	1286.0	1301.5	1338.5
COALINDIA	141.7	136.3	139.0	140.3	141.7	143.0	144.4	147.1	NAM-INDIA	309.5	297.1	303.6	306.5	310.0	313.0	316.5	322.9
DIVISLAB	3822.4	3672.1	3755.5	3789.0	3839.0	3872.4	3922.4	4005.9	NESTLEIND	18391.5	17659.6	18017.4	18204.4	18375.1	18562.2	18732.9	19090.6
DRREDDY	5416.8	5187.9	5288.9	5352.9	5389.9	5453.9	5490.9	5591.9	NIITTECH	2817.1	2647.4	2729.0	2773.0	2810.5	2854.6	2892.1	2973.6
EICHERMOT	2777.2	2606.9	2688.9	2733.0	2770.8	2815.0	2852.8	2934.7	NTPC	99.0	94.6	97.1	98.1	99.7	100.6	102.2	104.8
GAIL	135.7	125.7	130.2	133.0	134.8	137.5	139.3	143.9	ONGC	102.6	91.5	96.3	99.4	101.2	104.3	106.0	110.9
GRASIM	1004.3	968.0	985.8	995.1	1003.7	1012.9	1021.5	1039.4	POWERGRID	203.6	196.2	199.8	201.7	203.3	205.2	206.9	210.4
HCLTECH	1055.1	938.6	989.7	1022.4	1040.7	1073.4	1091.8	1142.8	RELIANCE	1897.3	1816.9	1863.2	1880.2	1909.5	1926.5	1955.8	2002.1
HDFC	2751.2	2536.2	2631.4	2691.3	2726.7	2786.6	2821.9	2917.2	SBILIFE	936.3	887.2	912.9	924.6	938.5	950.2	964.2	989.8
HDFCBANK	1451.5	1393.7	1422.3	1436.9	1450.9	1465.5	1479.5	1508.1	SBIN	282.5	266.2	274.8	278.7	283.4	287.3	292.0	300.6
HDFCLIFE	725.1	693.3	708.6	716.9	723.9	732.2	739.2	754.5	SHREECEM	25569.3	24539.8	25089.8	25329.5	25639.8	25879.5	26189.8	26739.8
HEROMOTOCO	3197.7	3034.2	3112.0	3154.9	3189.9	3232.7	3267.7	3345.6	SUNPHARMA	621.0	593.1	607.1	614.0	621.0	628.0	635.0	648.9
HINDALCO	264.7	241.2	252.6	258.7	264.0	270.1	275.4	286.8	TATAMOTORS	220.7	163.7	189.5	205.1	215.2	230.8	241.0	266.7
HINDPETRO	224.4	212.0	218.0	221.2	223.9	227.1	229.9	235.8	TATASTEEL	695.7	651.0	674.8	685.2	698.6	709.0	722.4	746.2
HINDUNILVR	2429.1	2344.7	2384.5	2406.8	2424.4	2446.7	2464.2	2504.1	TCS	3176.5	3017.4	3100.9	3138.7	3184.3	3222.1	3267.8	3351.2
ICICIBANK	544.7	519.9	530.9	537.8	541.9	548.8	552.9	563.9	TECHM	1077.6	984.5	1025.5	1051.6	1066.6	1092.6	1107.6	1148.7
ICICIPRULI	526.2	496.7	512.7	519.4	528.7	535.4	544.7	560.7	TITAN	1563.9	1507.9	1534.2	1549.1	1560.5	1575.4	1586.8	1613.1
INDUSINDBK	929.1	885.9	910.7	919.9	935.4	944.6	960.2	984.9	ULTRACEMCO	5623.7	5224.9	5416.7	5520.2	5608.5	5712.0	5800.3	5992.1
INFRATEL	262.3	242.1	253.5	257.9	264.9	269.3	276.3	287.7	UPL	497.5	468.7	484.3	490.9	499.9	506.5	515.5	531.1
INFY	1376.2	1279.8	1323.2	1349.7	1366.5	1393.0	1409.9	1453.2	VEDL	179.2	164.7	171.9	175.5	179.1	182.7	186.3	193.5
IOC	96.0	91.2	93.5	94.8	95.9	97.1	98.2	100.6	WIPRO	446.8	412.3	428.3	437.5	444.3	453.5	460.3	476.3

Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	90.8	90.1	88.7	88.3	89.2	88.2	83.8	74.6	63.9
ACC	1787.1	1688.9	1661.9	1645.2	1671.4	1640.6	1664.1	1552.2	1398.0
ADANIPOINTS	508.4	504.5	495.4	484.0	455.7	483.4	433.3	391.6	351.9
AFFLE	3942.6	3949.3	3918.1	3835.7	3745.4	3862.1	3461.7	3115.1	2317.5
AMBUJACEM	270.4	258.6	252.7	249.5	252.1	250.3	253.3	232.4	204.1
ASHOKLEY	117.0	107.1	104.4	101.0	98.2	99.6	94.2	84.0	66.5
ASIANPAINT	2849.3	2791.2	2745.7	2660.4	2458.4	2680.8	2431.6	2225.1	1951.9
AUOPHARMA	965.2	950.8	935.7	917.9	903.2	911.8	871.0	841.5	779.5
AXISBANK	667.0	650.5	638.7	624.0	618.0	624.0	605.7	532.7	473.0
BAJAJ-AUTO	3617.4	3497.2	3445.5	3385.2	3307.3	3394.3	3220.7	3101.4	2898.8
BAJAJFINSV	8986.1	8951.9	8971.4	9029.1	8938.1	9006.9	8261.4	7143.0	6291.4
BAJFINANCE	4984.3	5135.3	5157.4	5116.4	4982.3	5128.8	4710.4	4058.4	3354.1
BEL	134.6	127.9	125.7	122.4	119.7	121.4	110.4	104.5	92.7
BERGEPAIN	810.8	784.0	761.3	735.2	705.7	740.8	688.4	635.6	568.2
BHARTIARTL	547.2	530.9	526.3	518.8	505.9	516.3	492.5	478.5	508.8
BPCL	401.8	393.4	388.9	390.7	389.7	388.6	384.7	382.6	375.7
BRITANNIA	3612.9	3566.6	3578.3	3633.4	3627.3	3632.7	3585.2	3650.0	3472.6
CADILAH	493.7	485.0	484.1	478.4	466.0	477.5	454.7	427.3	388.4
CIPLA	856.9	832.8	828.3	807.0	786.7	812.2	778.5	768.7	697.7
COLPAL	1640.0	1613.3	1602.4	1596.7	1561.6	1587.8	1549.5	1476.9	1416.2
CUMMINSIND	624.1	613.4	600.6	598.6	586.7	595.3	545.4	502.1	439.9
DABUR	546.5	537.9	530.7	522.8	515.3	524.2	515.7	509.1	488.0
DCBBANK	119.6	122.6	120.2	118.8	113.7	119.3	106.4	95.2	86.7
DLF	247.0	242.6	238.0	232.1	221.1	232.2	205.6	182.0	162.3
DMART	2984.9	2922.4	2871.4	2786.2	2664.5	2748.4	2541.0	2351.1	2298.0
DRREDDY	5416.8	5286.5	5255.4	5177.8	5047.4	5187.0	5003.5	4912.5	4438.0
EICHERMOT	2777.2	2651.5	2593.9	2538.3	2552.0	2531.3	2469.4	2321.4	2011.2
ESCORTS	1355.0	1307.7	1291.4	1299.1	1331.2	1300.2	1336.9	1269.4	1098.8
FEDERALBNK	74.8	72.3	70.1	67.9	65.9	68.3	63.1	58.1	53.1
FINPIPE	652.7	655.0	643.5	640.4	638.0	640.2	619.8	566.2	500.6
FORTIS	174.4	167.3	165.7	162.6	157.5	158.3	147.3	140.1	132.7
GODREJCP	769.6	754.1	746.8	737.5	727.0	733.1	709.4	700.2	660.1
GRASIM	1004.3	969.6	945.5	930.4	914.7	930.9	884.5	806.2	684.8
HAVELLS	1013.8	957.8	941.4	908.4	880.8	911.4	856.9	765.3	657.0
HCLTECH	1055.1	989.8	966.6	933.6	898.2	931.4	875.9	831.7	696.4
HDFC	2751.2	2636.5	2585.4	2500.3	2395.8	2505.0	2350.9	2099.1	1915.4
HDFCAMC	3182.5	3052.3	3005.8	2939.9	2798.8	2940.9	2677.8	2503.7	2480.0
HDFCBANK	1451.5	1429.7	1421.6	1409.7	1407.5	1410.7	1383.5	1257.1	1122.6
HDFCLIFE	725.1	703.3	688.5	674.5	661.4	674.4	651.2	616.2	575.1
HEROMOTOCO	3197.7	3103.1	3095.7	3102.0	3104.2	3095.8	3066.0	3069.6	2693.1
HINDALCO	264.7	258.1	252.0	248.8	242.3	246.7	227.9	203.3	170.3
HINDPETRO	224.4	222.0	219.0	220.6	218.4	220.2	214.3	200.9	202.1
HINDUNILVR	2429.1	2407.4	2397.6	2373.6	2282.9	2375.9	2246.7	2184.1	2165.4
HINDZINC	292.3	285.0	281.3	273.8	262.5	251.5	236.3	218.1	191.5
ICICIBANK	544.7	537.7	530.5	521.8	506.9	523.6	494.9	438.8	392.3
ICICIPRULI	526.2	514.7	508.9	498.4	485.2	496.8	466.6	446.3	424.2
INDHOTEL	124.5	124.6	124.0	125.3	125.2	124.4	118.2	108.7	93.8
INDIGO	1702.7	1727.9	1693.4	1643.4	1642.3	1681.9	1625.6	1454.3	1225.8
INDUSINDBK	929.1	926.0	905.2	899.6	890.0	903.0	849.4	721.8	591.1
INFRADEL	262.3	255.1	249.4	246.8	230.6	243.9	220.9	206.7	200.7
INFY	1376.2	1301.5	1282.1	1240.9	1193.9	1235.8	1168.1	1089.3	914.9

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2109.8	2148.3	2155.0	2190.5	2184.4	2181.1	2190.1	2139.7	1889.0
ITC	202.5	206.7	207.4	209.0	205.0	209.6	197.0	187.4	184.3
JSWSTEEL	399.1	398.9	390.4	380.9	371.5	379.6	358.1	324.1	257.0
JUBLFOOD	2926.5	2829.3	2797.1	2778.3	2715.7	2745.8	2564.2	2411.6	2031.0
KOTAKBANK	1938.2	1966.8	1969.9	1952.5	1907.4	1958.9	1861.7	1609.0	1448.4
L&TFH	101.0	100.6	97.6	94.8	88.9	94.5	83.7	73.9	67.4
LALPATHLAB	2375.7	2391.9	2367.1	2317.0	2295.1	2278.4	2248.7	2105.8	1874.2
LICHSGFIN	430.8	408.5	396.4	383.5	361.8	379.0	347.3	318.2	286.3
LT	1350.0	1327.1	1307.6	1276.8	1222.1	1285.3	1164.2	1039.9	961.2
LTI	4245.2	3956.4	3854.5	3660.3	3423.1	3638.6	3345.6	3012.9	2441.9
M&M	789.1	747.8	737.2	728.2	730.8	727.5	699.8	657.9	564.9
M&MFIN	185.2	186.5	182.4	177.7	173.5	178.2	163.2	146.9	131.8
MANAPPURAM	172.9	172.4	170.1	169.8	170.9	169.9	167.3	162.3	149.8
MARICO	430.4	418.4	414.0	412.0	399.7	411.0	391.6	376.7	350.9
MARUTI	8232.8	7843.7	7744.0	7701.8	7567.8	7647.7	7346.5	7151.7	6346.0
MCDOWELL-N	641.9	609.0	599.1	594.3	585.4	586.7	569.5	553.5	560.7
METROPOLIS	2156.3	2076.1	2033.1	1977.9	2038.0	1991.9	2012.8	1934.3	1670.8
MOTHERSUMI	169.3	166.5	162.8	159.2	155.3	159.8	146.3	129.9	109.6
MUTHOOTFIN	1270.5	1263.2	1246.0	1227.0	1185.5	1221.8	1198.5	1173.9	1074.5
NAM-INDIA	309.5	307.9	306.6	306.4	303.3	304.9	295.8	284.5	276.5
NATIONALUM	46.8	46.5	45.2	44.2	42.7	43.7	39.3	36.1	33.7
PEL	1507.9	1483.3	1464.5	1451.0	1449.3	1440.1	1418.6	1371.2	1256.2
PETRONET	269.9	258.6	256.0	257.3	257.2	255.6	249.1	236.2	232.8
PFC	119.8	118.3	117.1	116.5	114.6	117.0	109.5	100.0	93.0
PIDILITIND	1833.2	1790.6	1769.8	1723.5	1671.8	1730.4	1642.7	1554.9	1477.5
PNB	34.9	34.8	34.0	35.0	35.4	35.4	33.1	32.0	32.1
POLYCAB	1228.4	1176.3	1159.7	1126.8	1057.5	1078.7	1003.8	929.9	848.0
POWERGRID	203.6	195.6	194.2	192.5	191.1	191.8	187.0	176.1	167.9
RECLTD	142.1	139.8	137.9	137.4	130.8	137.2	124.9	112.9	104.5
RELIANCE	1897.3	1942.9	1954.6	1963.3	1963.9	1967.4	1970.3	2073.8	1854.0
SAIL	74.9	75.7	71.4	66.7	61.0	66.3	53.2	45.0	38.0
SBILIFE	936.3	922.7	905.8	886.1	873.5	884.2	855.5	839.3	808.9
SBIN	282.5	282.9	278.2	273.3	263.4	274.1	253.0	225.5	204.1
SHRECEM	25569.3	24649.8	24428.6	24334.5	24404.8	24273.5	23874.0	22184.4	21364.0
SIEMENS	1659.2	1620.9	1596.8	1567.4	1519.5	1570.7	1483.8	1363.6	1240.2
STRTECH	189.8	191.1	184.9	180.5	175.4	176.2	162.7	157.4	130.6
SUNPHARMA	621.0	604.8	597.8	588.0	566.3	587.2	548.2	527.2	499.8
TATACHEM	500.3	494.3	489.8	489.1	473.0	488.3	422.2	365.0	326.3
TATACONSUM	629.0	608.4	604.4	592.7	569.3	592.8	552.6	533.8	457.9
TATASTEEL	695.7	688.3	673.3	655.4	627.2	648.4	573.1	485.2	399.1
TCS	3176.5	3059.0	3028.1	2965.1	2880.3	2925.8	2792.7	2644.2	2337.5
TECHM	1077.6	1018.6	997.4	972.2	934.6	964.9	906.8	841.8	700.1
TITAN	1563.9	1558.4	1542.9	1518.8	1454.4	1522.3	1402.6	1290.3	1128.1
TORNTPOWER	334.6	333.0	329.8	327.7	324.2	324.6	318.3	320.1	318.3
TRENT	693.8	684.4	682.6	690.4	712.5	688.0	700.2	680.7	606.9
TVSMOTOR	521.7	502.7	497.2	492.8	493.7	488.8	485.0	468.3	411.4
ULTRACEMCO	5623.7	5424.3	5326.8	5221.0	5127.5	5225.9	4997.1	4568.2	4128.7
UPL	497.5	484.4	475.2	459.3	451.3	461.7	446.0	471.4	437.9
VEDL	179.2	175.3	164.4	159.1	148.5	159.1	132.1	121.5	105.1
WESTLIFE	450.2	445.3	443.9	450.0	443.8	438.0	414.2	396.6	356.6
WIPRO	446.8	419.27	407.27	396.21	384.86	382.85	363.62	338.33	279.22

Note:
ATP= Average traded Price, **SMA=** Simple Moving Average

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