

MORNING REPORT



Nifty 50 ▶ 11931/0.14% | **S&P BSE Sensex** ▶ 40594/0.21% | **Bank Nifty** ▶ 23713/-0.56%

13 October 2020

NIFTY 50

Nifty(11931): Yesterday Nifty opened higher but closed with a minor gain of 0.14%. It made high of 12022 and low of 11867. Nifty on the daily chart has formed a red candlestick formation which indicates that we saw selling pressure from higher levels. Nifty yesterday touched the Bear Gap area which was formed in Feb and from there we saw selling. Though the overall trend is strong and bullish, we should stay cautious as the current up move was sharp. For the day, 12022 and 12075 would resistance while support is at 11760 and 11620. Bank Nifty closed in red with a loss of 0.56% as mentioned earlier Bank Nifty performance would be crucial for Nifty performance. BankNifty reversed after hitting 200 days SMA and should sustain above 200 days SMA for further upmove. On the higher side, resistance would be 24000 to 24200 zone, while on the downside 23450 and 22770 would be support. Nifty Media and Nifty PSU Bank were top losers as they both closed in red with a loss of 2.36% and 1.70% respectively. Nifty IT and Nifty Pharma were on top gainers as they closed in green with a gain of 1.67% and 0.92% respectively. On NSE 50 securities hit a 52-week high, on the other hand, only 12 securities hit a 52-week low. INDIA VIX gained 3.66% and closed at 21.13. Advance/Decline was in favour of Bears. Try to exit from weak stocks and buy quality stock in a staggered manner.



Advances/ Declines

	Advances	Declines	Unchanged
NSE	653	1251	92
BSE	926	1776	174

Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Sept-2020
FII	615.17	5618.68	-11410.69
DII	-1028.77	-3158.74	110.30

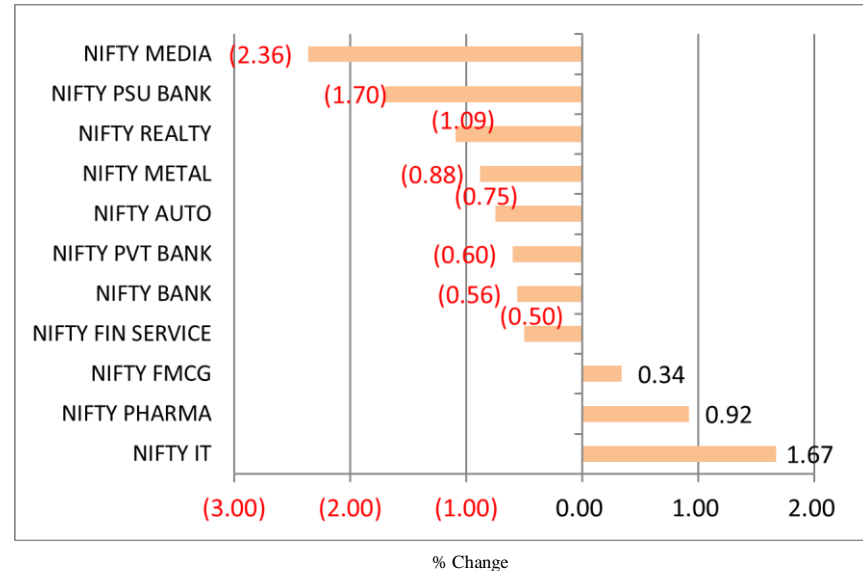
Global Indices

	Recent	Previous	Change(%)
DOW JONES	28837.52	28586.90	0.88
NASDAQ	11876.26	11579.94	2.56
S&P 500	3534.22	3477.13	1.64
FTSE 100	6001.38	6016.65	-0.25
DAX	13138.41	13051.23	0.67
KOSPI	2403.73	2391.96	0.49
NIKKIE 225	23558.69	23619.69	-0.26
HANG SENG	24649.68	24119.13	2.20

Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
Value				
WIPRO	379.50	1.47	52966063	198924.62
INFY	1139.20	2.93	14633780	164701.73
Volume				
VEDL	96.65	-20.68	145053623	144023.72
IDEA	8.70	-2.25	100626250	8824.92

Sectoral Performance



PIVOT LEVEL

	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	357.7	342.9	350.7	354.2	358.5	362.0	366.3	374.1	ITC	172.2	162.1	167.3	169.7	172.5	174.9	177.7	182.9
ASIANPAINT	2077.9	1978.1	2023.3	2050.6	2068.5	2095.8	2113.7	2158.9	JSWSTEEL	285.2	255.4	270.9	278.0	286.5	293.6	302.0	317.6
AXISBANK	468.0	434.7	452.4	460.2	470.1	477.9	487.8	505.5	JUBLFOOD	2278.9	2178.9	2231.8	2255.4	2284.7	2308.3	2337.6	2390.5
BAJAJ-AUTO	3022.8	2909.1	2972.6	2997.7	3036.2	3061.2	3099.7	3163.3	KOTAKBANK	1312.9	1224.8	1275.5	1294.2	1326.2	1344.9	1376.9	1427.6
BAJAJFINSV	5912.8	5716.6	5825.6	5869.2	5934.6	5978.2	6043.6	6152.6	LALPATHLAB	2179.3	1735.3	1934.4	2056.8	2133.4	2255.9	2332.5	2531.5
BAJFINANCE	3327.2	3188.4	3262.8	3295.0	3337.2	3369.4	3411.6	3486.0	LT	905.8	863.8	887.5	896.6	911.2	920.3	934.9	958.6
BATAINDIA	1357.9	1315.6	1335.7	1346.8	1355.7	1366.8	1375.8	1395.8	LTI	3276.7	2088.4	2665.1	2970.9	3241.8	3547.6	3818.5	4395.2
BEL	93.6	88.9	91.3	92.4	93.7	94.8	96.1	98.5	M&M	634.4	615.3	625.0	629.7	634.7	639.4	644.4	654.1
BHARTIARTL	415.1	381.7	400.4	407.7	419.2	426.5	437.9	456.7	MANAPPURAM	164.7	153.4	159.8	162.2	166.1	168.6	172.5	178.8
BPCL	341.6	325.3	334.6	338.1	344.0	347.5	353.3	362.7	MARUTI	7136.7	6798.9	6948.9	7042.8	7098.9	7192.8	7248.9	7398.9
BRITANNIA	3731.5	3638.7	3690.7	3711.1	3742.7	3763.1	3794.7	3846.7	METROPOLIS	2004.1	1812.3	1902.5	1953.3	1992.6	2043.4	2082.8	2172.9
CIPLA	813.7	772.0	791.6	802.6	811.2	822.2	830.8	850.4	MUTHOOTFIN	1142.6	1085.5	1116.3	1129.4	1147.1	1160.2	1177.9	1208.7
COALINDIA	113.2	108.4	111.1	112.2	113.8	114.9	116.5	119.2	NAM-INDIA	268.4	255.1	262.1	265.3	269.1	272.3	276.1	283.1
DIVISLAB	3207.3	3065.5	3128.5	3167.9	3191.4	3230.8	3254.4	3317.3	NESTELEIND	15902.2	15391.4	15681.0	15791.6	15970.6	16081.2	16260.2	16549.8
DRREDDY	5220.5	4935.8	5062.8	5141.7	5189.8	5268.7	5316.8	5443.8	NIITTECH	2667.6	2128.9	2371.9	2519.7	2614.9	2762.7	2857.9	3100.9
EICHERMOT	2181.4	2071.5	2133.3	2157.3	2195.2	2219.2	2257.0	2318.9	NTPC	82.8	78.9	81.1	81.9	83.2	84.1	85.4	87.5
GAIL	83.9	78.0	81.3	82.6	84.5	85.8	87.8	91.0	ONGC	69.2	65.9	67.7	68.4	69.5	70.2	71.3	73.1
GRASIM	744.7	716.3	730.7	737.7	745.0	752.0	759.4	773.7	POWERGRID	159.8	151.9	156.1	158.0	160.4	162.2	164.6	168.9
HCLTECH	865.8	835.4	850.2	858.0	865.0	872.8	879.8	894.6	RELIANCE	2237.1	2180.7	2210.2	2223.6	2239.7	2253.1	2269.2	2298.7
HDFC	1965.4	1855.6	1912.2	1938.8	1968.9	1995.5	2025.5	2082.2	SBILIFE	791.7	745.9	771.6	781.6	797.3	807.3	823.0	848.7
HDFCBANK	1213.7	1146.4	1183.5	1198.6	1220.7	1235.7	1257.8	1295.0	SBIN	198.7	183.2	191.9	195.3	200.6	204.0	209.3	218.0
HDFCLIFE	563.4	533.3	550.1	556.7	566.9	573.5	583.7	600.5	SHREECEM	20956.1	19960.6	20513.5	20734.8	21066.4	21287.7	21619.3	22172.2
HEROMOTOCO	3284.7	3141.1	3222.9	3253.8	3304.7	3335.6	3386.5	3468.3	SUNPHARMA	513.9	497.4	505.5	509.7	513.5	517.7	521.6	529.6
HINDALCO	172.2	161.7	167.0	169.6	172.3	174.9	177.6	182.9	TATAMOTORS	135.9	122.9	129.5	132.7	136.2	139.4	142.8	149.5
HINDPETRO	171.4	160.3	166.7	169.1	173.1	175.5	179.5	185.9	TATASTEEL	371.1	341.0	355.6	363.4	370.3	378.0	384.9	399.6
HINDUNILVR	2138.4	2087.8	2112.1	2125.3	2136.4	2149.6	2160.7	2185.0	TCS	2830.0	2721.8	2775.0	2802.5	2828.3	2855.8	2881.5	2934.8
ICICIBANK	404.1	386.3	395.6	399.8	404.9	409.1	414.2	423.5	TECHM	856.9	823.9	840.3	848.6	856.7	865.0	873.1	889.5
ICICIPRULI	418.9	391.2	406.9	412.9	422.7	428.6	438.4	454.2	TITAN	1256.8	1200.7	1226.0	1241.4	1251.4	1266.7	1276.7	1302.1
INDUSINDBK	614.5	576.0	597.5	606.0	619.0	627.5	640.5	662.0	ULTRACEMCO	4306.3	4075.4	4190.0	4248.1	4304.6	4362.7	4419.2	4533.8
INFRADEL	189.0	175.5	182.4	185.7	189.3	192.6	196.2	203.1	UPL	507.1	472.6	487.7	497.4	502.9	512.6	518.0	533.2
INFY	1132.1	1072.3	1100.2	1116.1	1128.1	1144.0	1156.0	1183.9	VEDL	97.0	64.5	82.1	89.5	99.6	107.1	117.2	134.7
IOC	75.7	71.4	73.7	74.7	76.1	77.1	78.4	80.8	WIPRO	377.5	354.1	364.8	371.1	375.5	381.8	386.2	396.9

Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	63.5	63.6	63.3	66.6	68.5	65.4	64.0	60.6	66.8
ACC	1517.0	1466.4	1432.7	1413.4	1391.4	1403.9	1391.9	1347.8	1318.4
ADANI PORTS	357.7	356.5	344.8	345.6	351.1	346.3	345.7	339.5	332.1
AFFLE	2786.1	2776.6	2836.6	2918.3	2822.6	2883.8	2582.9	2084.5	1797.3
AMBUJACEM	238.4	231.3	225.2	222.5	220.1	218.7	219.0	206.8	197.2
ASHOKLEY	73.4	75.7	74.6	75.3	73.6	75.2	68.3	59.2	62.2
ASIANPAINT	2077.9	2054.9	2015.6	2015.5	1998.8	2009.8	1937.8	1809.9	1777.0
AUROPHARMA	834.2	826.8	806.2	813.4	818.7	809.5	838.5	811.5	661.2
AXISBANK	468.0	450.7	438.9	438.6	455.0	438.6	446.0	432.8	505.9
BAJAJ-AUTO	3022.8	3022.4	3006.2	3000.3	2984.3	2983.7	2986.9	2915.0	2820.7
BAJAJFINSV	5912.8	5948.2	5868.5	5903.1	6088.2	5900.9	6144.3	5950.2	6665.5
BAJFINANCE	3327.2	3370.6	3300.2	3351.3	3450.1	3358.2	3422.0	3111.4	3286.7
BEL	93.6	94.8	94.3	97.8	102.5	97.3	103.2	94.3	87.3
BERGEPAIN	608.7	600.1	590.3	585.2	575.5	585.8	566.4	535.1	524.7
BHARTIARTL	415.1	427.4	433.2	453.4	487.2	448.1	496.4	531.2	515.4
BPCL	341.6	354.0	361.0	376.8	391.1	380.4	398.9	392.2	396.9
BRITANNIA	3731.5	3792.3	3746.9	3753.1	3759.9	3740.9	3787.1	3673.8	3325.8
CADILAHC	441.5	420.3	411.6	404.8	398.6	398.6	392.3	376.3	330.4
CIPLA	813.7	790.5	780.0	777.6	766.3	769.7	754.8	701.5	593.1
COLPAL	1443.0	1443.2	1422.4	1411.0	1399.8	1414.7	1412.2	1395.1	1377.6
CUMMINSIND	431.8	447.7	447.2	461.8	463.0	456.2	452.2	420.9	446.3
DABUR	515.5	520.2	511.9	508.7	501.8	506.6	500.5	483.2	478.6
DCBBANK	79.7	79.9	80.4	84.5	88.6	83.8	84.8	80.6	107.7
DLF	155.9	158.6	155.1	155.9	160.0	155.7	154.3	151.3	169.8
DMART	2002.6	2096.8	2095.6	2115.3	2197.2	2110.9	2180.3	2221.5	2182.8
DRREDDY	5220.5	5180.7	5154.4	5115.3	5027.4	5001.7	4694.5	4356.9	3814.9
EICHERMOT	2181.4	2209.2	2175.2	2161.8	2175.9	2159.6	2160.8	1992.8	1857.4
ESCORTS	1254.2	1262.0	1257.0	1247.9	1208.4	1241.1	1183.0	1107.5	921.1
FEDERALBNK	52.5	51.5	50.0	50.8	53.3	50.9	52.9	51.8	60.2
FINPIPE	508.4	511.3	507.5	521.4	512.0	515.7	494.9	480.9	480.8
FORTIS	133.8	135.8	136.1	135.6	135.2	134.7	135.5	130.0	133.4
GODREJCP	708.3	731.5	720.7	715.2	700.1	710.1	692.1	678.1	642.5
GRASIM	744.7	749.5	734.2	729.8	711.7	732.0	692.5	646.8	641.6
HAVELLS	705.1	691.2	683.8	678.3	665.3	676.1	646.8	605.3	590.7
HCLTECH	865.8	842.5	833.2	818.1	797.1	814.1	751.5	672.5	604.2
HDFC	1965.4	1905.2	1838.1	1811.6	1817.1	1776.5	1793.2	1795.3	1920.5
HDFCAMC	2303.2	2308.3	2233.2	2247.8	2308.9	2261.1	2348.1	2431.5	2636.1
HDFCBANK	1213.7	1163.1	1127.5	1107.1	1111.6	1095.7	1087.2	1062.6	1071.5
HDFCLIFE	563.4	575.2	575.7	581.3	583.6	581.2	589.3	572.7	554.4
HEROMOTOCO	3284.7	3213.2	3152.3	3114.8	3062.1	3103.5	2978.4	2754.7	2440.0
HINDALCO	172.2	175.0	171.2	172.7	177.7	172.7	180.3	165.9	160.3
HINDPETRO	171.4	175.6	176.8	182.9	190.9	182.9	197.6	205.7	212.0
HINDUNILVR	2138.4	2118.3	2093.7	2095.4	2115.0	2100.0	2144.8	2150.6	2135.8
HINDZINC	198.1	210.1	210.9	216.2	220.0	212.9	221.4	203.8	192.0
ICICIBANK	404.1	383.1	371.1	368.9	378.6	368.3	370.9	361.4	401.1
ICICIPRULI	418.9	428.4	421.4	423.8	429.9	423.3	438.8	426.1	424.5
INDHOTEL	95.1	99.1	98.0	98.7	101.0	97.4	96.2	88.7	99.5
INDIGO	1380.3	1324.7	1290.6	1296.5	1269.4	1297.6	1204.9	1103.5	1148.0
INDUSINDBK	614.5	598.9	574.3	580.8	597.7	583.5	567.8	526.4	710.3
INFRATEL	189.0	183.7	177.7	184.1	200.1	186.8	194.7	204.6	206.0
INFY	1132.1	1074.1	1047.4	1025.8	1000.5	1023.5	977.8	877.9	791.8

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2117.6	2162.1	2130.2	2132.4	2086.2	2128.1	2055.6	1851.8	1613.0
ITC	172.2	170.5	170.9	174.5	181.3	173.7	185.7	190.3	193.6
JSWSTEEL	285.2	288.3	281.7	282.3	282.6	282.5	275.2	235.4	227.6
JUBLFOOD	2278.9	2345.9	2347.9	2348.6	2263.6	2341.2	2161.6	1933.0	1783.8
KOTAKBANK	1312.9	1318.2	1299.9	1301.8	1343.7	1297.4	1336.7	1329.6	1397.1
L&TFH	62.4	63.3	61.6	62.3	64.8	62.2	64.1	63.6	77.1
LALPATHLAB	2179.3	2121.1	2081.6	2037.7	2001.5	1942.4	1886.2	1788.9	1681.1
LICHSGFIN	301.7	298.9	293.6	295.5	298.6	288.9	284.5	275.9	305.4
LT	905.8	900.0	887.7	892.3	915.3	893.9	931.3	927.1	1005.7
LTI	3276.7	2926.4	2744.9	2714.7	2662.4	2650.5	2536.9	2279.7	2000.0
M&M	634.4	624.1	613.6	624.5	624.2	619.3	618.7	571.2	510.2
M&MFIN	131.4	130.3	125.6	127.6	131.8	128.2	131.8	126.1	154.0
MANAPPURAM	164.7	165.2	158.6	158.1	155.9	158.8	156.5	154.2	149.2
MARICO	367.1	369.6	362.9	362.3	365.4	361.3	366.6	354.6	329.1
MARUTI	7136.7	6936.6	6744.3	6810.4	6925.6	6851.0	6865.5	6339.7	6189.0
MCDOWELL-N	531.0	525.7	519.8	529.7	545.1	527.0	555.2	576.9	578.5
METROPOLIS	2004.1	2002.1	1921.8	1905.7	1879.7	1868.8	1791.8	1620.7	1562.5
MOTHERSUMI	113.7	117.4	114.4	116.7	115.9	115.8	114.3	104.9	103.9
MUTHOOTFIN	1142.6	1160.7	1119.9	1113.1	1128.4	1116.4	1155.2	1117.5	940.8
NAM-INDIA	268.4	268.8	264.1	269.7	276.3	269.9	272.1	278.1	296.1
NATIONALUM	30.6	31.6	31.6	32.5	33.7	32.6	34.6	33.5	34.8
PEL	1314.4	1308.8	1284.6	1306.4	1344.3	1300.9	1365.6	1313.6	1266.9
PETRONET	218.5	221.1	219.5	224.3	231.9	224.4	237.5	246.4	244.1
PFC	86.0	87.5	86.8	89.4	92.4	88.7	91.1	87.2	96.0
PIDILITIND	1479.5	1469.1	1455.1	1464.6	1460.0	1457.4	1432.7	1420.8	1440.4
PNB	28.5	28.4	28.6	29.7	32.0	30.1	32.3	32.8	39.0
POLYCAB	811.8	820.4	823.5	847.0	871.6	839.9	856.9	820.5	855.7
RBLBANK	159.8	161.4	162.3	166.3	171.7	165.5	173.4	172.1	174.2
RECLTD	95.8	99.6	99.5	102.3	106.0	102.0	106.1	104.6	110.2
RELIANCE	2237.1	2246.5	2235.5	2267.6	2213.3	2250.6	2173.2	1964.2	1658.4
SAIL	33.6	34.4	34.5	35.9	38.3	35.6	37.9	35.0	35.5
SBILIFE	791.7	817.3	809.9	819.7	827.2	829.5	842.8	828.3	828.5
SBIN	198.7	193.1	189.2	191.8	200.8	190.9	197.3	189.8	222.6
SHREECEM	20956.1	20560.9	20078.4	19924.7	20111.4	19886.2	20663.2	21268.3	21125.3
SIEMENS	1259.6	1277.7	1257.7	1256.3	1240.4	1251.2	1220.4	1167.4	1231.8
STRTECH	144.6	152.8	149.8	153.0	156.2	151.2	147.6	133.5	117.1
SUNPHARMA	513.9	514.7	508.9	511.1	517.2	508.7	518.4	501.2	462.4
TATACHEM	300.6	302.7	295.6	296.3	306.3	297.1	302.1	305.1	296.6
TATACONSUM	474.7	494.5	497.2	510.3	527.6	511.9	522.5	458.1	399.7
TATASTEEL	371.1	374.4	368.5	378.3	394.1	377.2	400.3	364.8	366.7
TCS	2830.0	2737.2	2637.2	2591.2	2517.9	2549.3	2388.5	2256.3	2127.9
TECHM	856.9	838.4	816.3	807.5	790.9	804.9	753.2	666.7	669.0
TITAN	1256.8	1228.7	1195.2	1186.2	1173.8	1177.4	1146.2	1063.8	1071.7
TORNTPOWER	297.9	309.8	312.5	320.4	328.4	316.9	330.3	326.5	314.1
TRENT	702.0	680.4	673.5	691.1	679.9	677.4	638.2	607.1	582.5
TVSMOTOR	469.0	475.4	468.1	463.5	457.2	461.1	444.6	409.0	400.1
ULTRACEMCO	4306.3	4200.8	4105.3	4048.2	4012.8	4021.1	4017.9	3934.1	3920.5
UPL	507.1	508.2	509.6	515.7	510.5	514.2	500.7	467.4	465.2
VEDL	97.0	118.2	120.9	122.3	123.9	130.3	128.1	116.9	114.6
WESTLIFE	392.6	394.2	389.8	390.7	384.9	388.2	375.7	345.1	356.9
WIPRO	377.5	351.6	343.03	330.7	319.54	322.18	296.11	263.33	239.44

Note:
ATP= Average traded Price, SMA= Simple Moving Average

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