

MORNING REPORT



Nifty 50 ▶ 11971/0.31% | **S&P BSE Sensex** ▶ 40795/0.42% | **Bank Nifty** ▶ 23875/1.63%

15 October 2020

NIFTY 50

Nifty(11971): Yesterday Nifty opened lower and was sluggish throughout the day but saw a sharp recovery in the latter part of the day as it closed in green with a gain of 0.31%. It made high of 11997 and low of 11822. On the daily chart, After a narrow range and inside bar formation we saw sharp volatile move. Nifty recovered sharply from the lower levels, which indicates that the trend is still strong and bullish. For the coming session, if Nifty can sustain above its yesterday's high then we might see sharp up move which might even fill Bear Gap area which got made in Feb. For the day, 12022 and 12075 would resistance while support is at 11822 and 11760. Bank Nifty too saw sharp recovery and has formed Bullish Engulfing formation on the daily chart. BankNifty again has closed above 200 days SMA and if it sustains above 200 days SMA then we might see further upmove. On the higher side, resistance would be 24000-24200 zone, while on the downside 23150 and 23000 would be support. Nifty IT and Nifty Pharma were top losers as they both closed in red with a loss of 1.28% and 0.67% respectively. Nifty Fin Services and Nifty Bank were on top gainers as they closed in green with a gain of 1.79% and 1.63% respectively. On NSE 36 securities hit a 52-week high, on the other hand, only 13 securities hit a 52-week low. INDIA VIX lost 2.43% and closed at 20.21. Advance/Decline was in favour of Bears. Try to exit from weak stocks and buy quality stock in a staggered manner.



Advances/ Declines

	Advances	Declines	Unchanged
NSE	810	1064	109
BSE	1183	1506	163

Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Sept-2020
FII	821.86	7272.68	-11410.69
DII	-1276.14	-6109.34	110.30

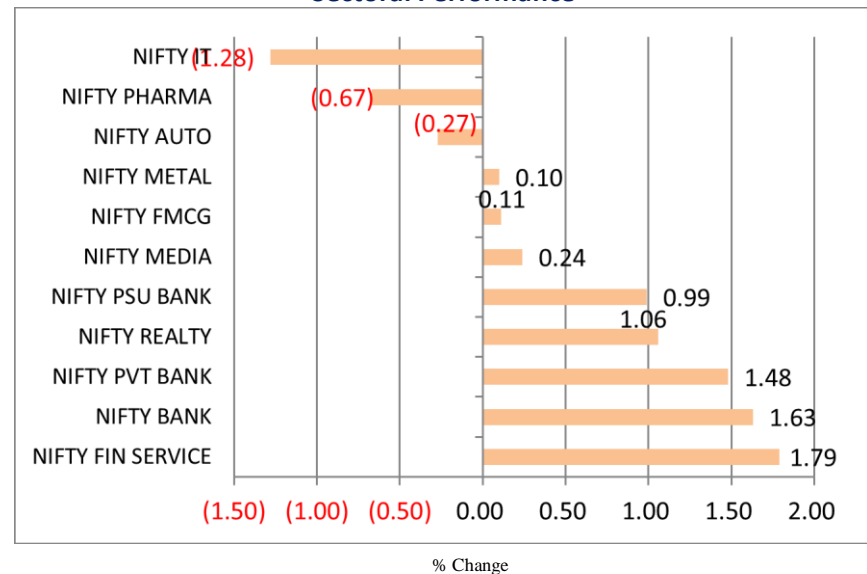
Global Indices

	Recent	Previous	Change(%)
DOW JONES	28514	28679.81	-0.58
NASDAQ	11768.73	11863.90	-0.80
S&P 500	3488.67	3511.93	-0.66
FTSE 100	5935.06	5969.71	-0.58
DAX	13028.06	13018.99	0.07
KOSPI	2380.48	2403.15	-0.94
NIKKIE 225	23626.73	23601.78	0.11
HANG SENG	24667.09	24649.68	0.07

Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
Value				
RELIANCE	2283	0.10	12341487	281975.83
WIPRO	349.40	-7.06	74138275	262152.94
Volume				
IDEA	8.40	-1.75	158888565	13298.97
WIPRO	349.40	-7.06	74138275	262152.94

Sectoral Performance



PIVOT LEVEL

	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	349.0	335.3	341.8	345.4	348.3	351.9	354.8	361.3	ITC	167.8	160.7	164.7	166.2	168.6	170.2	172.6	176.5
ASIANPAINT	2071.4	2009.6	2040.1	2055.7	2070.6	2086.2	2101.1	2131.6	JSWSTEEL	290.7	276.4	282.9	286.8	289.4	293.3	295.9	302.4
AXISBANK	471.3	425.4	446.0	458.7	466.7	479.3	487.3	508.0	JUBLFOOD	2315.1	2184.8	2243.6	2279.3	2302.4	2338.1	2361.2	2420.0
BAJAJ-AUTO	3054.2	2939.7	2994.7	3024.4	3049.7	3079.4	3104.7	3159.7	KOTAKBANK	1353.4	1277.5	1311.3	1332.3	1345.2	1366.2	1379.0	1412.9
BAJAJFINSV	6100.1	5453.5	5743.4	5921.7	6033.4	6211.7	6323.3	6613.3	LALPATHLAB	2057.5	1891.3	1986.4	2022.0	2081.6	2117.1	2176.7	2271.9
BAJFINANCE	3372.1	3029.7	3179.4	3275.7	3329.0	3425.4	3478.7	3628.3	LT	915.2	846.9	876.7	895.9	906.5	925.7	936.3	966.1
BATAINDIA	1364.8	1291.4	1326.3	1345.5	1361.1	1380.4	1396.0	1430.8	LTI	3330.6	2869.0	3113.7	3222.1	3358.4	3466.8	3603.1	3847.8
BEL	91.6	87.0	89.6	90.6	92.2	93.2	94.8	97.4	M&M	623.9	599.7	611.2	617.5	622.7	629.0	634.2	645.7
BHARTIARTL	413.3	398.3	406.5	409.9	414.7	418.1	422.9	431.1	MANAPPURAM	166.5	153.2	159.1	162.8	165.0	168.7	170.9	176.8
BPCL	332.9	312.6	323.0	328.0	333.4	338.4	343.8	354.2	MARUTI	7002.4	6706.5	6854.1	6928.2	7001.6	7075.8	7149.2	7296.7
BRITANNIA	3789.8	3653.6	3715.4	3752.6	3777.2	3814.4	3839.0	3900.8	METROPOLIS	1916.3	1801.0	1865.3	1890.8	1929.6	1955.1	1993.9	2058.2
CIPLA	781.5	725.5	753.2	767.4	781.0	795.1	808.7	836.5	MUTHOOTFIN	1156.1	1054.7	1099.7	1127.9	1144.6	1172.8	1189.6	1234.5
COALINDIA	110.6	102.7	107.0	108.8	111.4	113.1	115.7	120.1	NAM-INDIA	271.2	253.8	261.9	266.6	270.0	274.7	278.1	286.2
DIVISLAB	3130.5	3013.8	3072.8	3101.6	3131.8	3160.6	3190.8	3249.8	NESTLEIND	15673.1	15141.0	15411.0	15542.0	15681.0	15812.0	15951.0	16221.0
DRREDDY	5123.0	4886.7	5015.6	5069.3	5144.5	5198.2	5273.4	5402.3	NIITTECH	2606.7	2311.9	2484.1	2545.4	2656.3	2717.6	2828.5	3000.7
EICHERMOT	2253.9	2083.1	2160.0	2207.0	2236.9	2283.9	2313.8	2390.7	NTPC	79.1	70.2	75.1	77.1	80.1	82.1	85.0	90.0
GAIL	82.7	78.8	80.5	81.6	82.3	83.3	84.0	85.8	ONGC	67.0	63.2	65.3	66.2	67.5	68.3	69.6	71.8
GRASIM	763.6	685.9	720.5	742.0	755.0	776.6	789.6	824.1	POWERGRID	157.1	149.1	153.6	155.3	158.1	159.8	162.6	167.1
HCLTECH	890.5	837.0	865.7	878.1	894.4	906.8	923.1	951.8	RELIANCE	2287.5	2215.7	2251.2	2269.3	2286.7	2304.8	2322.2	2357.7
HDFC	1979.9	1822.7	1892.7	1936.3	1962.6	2006.2	2032.6	2102.5	SBILIFE	810.6	726.3	763.3	787.0	800.3	824.0	837.3	874.3
HDFCBANK	1211.5	1122.8	1161.6	1186.6	1200.4	1225.4	1239.2	1278.0	SBIN	200.1	182.3	190.2	195.1	198.0	203.0	205.9	213.7
HDFCLIFE	572.4	534.8	551.6	562.0	568.4	578.8	585.2	602.0	SHREECEM	21135.9	19698.6	20367.2	20751.5	21035.8	21420.1	21704.4	22373.0
HEROMOTOCO	3310.8	3178.7	3241.6	3276.2	3304.6	3339.2	3367.5	3430.5	SUNPHARMA	502.2	472.6	486.8	494.5	501.0	508.7	515.2	529.4
HINDALCO	174.2	165.5	169.5	171.8	173.4	175.8	177.4	181.3	TATAMOTORS	130.7	119.7	125.5	128.1	131.4	134.0	137.2	143.1
HINDPETRO	168.6	157.7	162.9	165.7	168.1	170.9	173.3	178.5	TATASTEEL	375.6	358.7	366.4	371.0	374.1	378.7	381.8	389.5
HINDUNILVR	2158.2	2083.4	2117.4	2137.8	2151.4	2171.8	2185.4	2219.4	TCS	2809.6	2704.2	2758.6	2784.1	2813.1	2838.6	2867.5	2922.0
ICICIBANK	406.8	361.2	381.4	394.1	401.7	414.4	421.9	442.2	TECHM	848.9	799.7	827.9	838.4	856.1	866.6	884.3	912.5
ICICIPRULI	425.2	374.6	396.7	410.9	418.7	433.0	440.8	462.8	TITAN	1223.5	1169.5	1199.9	1211.7	1230.3	1242.1	1260.7	1291.1
INDUSINDBK	622.7	557.6	586.6	604.6	615.5	633.6	644.5	673.4	ULTRACEMCO	4442.9	4117.6	4261.6	4352.2	4405.6	4496.2	4549.6	4693.6
INFRADEL	189.6	167.7	177.8	183.7	187.8	193.7	197.9	207.9	UPL	510.9	471.0	488.7	499.8	506.4	517.5	524.1	541.8
INFY	1137.0	1076.7	1110.5	1123.8	1144.3	1157.6	1178.1	1211.9	VEDL	98.5	81.9	89.6	94.0	97.3	101.7	105.0	112.7
IOC	74.7	70.5	72.6	73.6	74.8	75.8	76.9	79.1	WIPRO	350.5	321.2	337.9	344.2	354.6	360.9	371.3	388.0

Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	61.9	63.4	63.3	65.8	68.8	64.6	64.2	61.0	66.4
ACC	1549.5	1497.4	1465.1	1441.2	1406.7	1422.1	1397.0	1353.5	1319.3
ADANIPTS	349.0	357.5	350.3	346.0	350.7	346.6	347.2	340.3	331.9
AFFLE	2717.7	2746.3	2814.4	2896.7	2823.4	2859.0	2620.8	2107.2	1808.7
AMBUJACEM	246.6	237.4	232.5	227.9	224.0	221.8	219.9	208.0	197.7
ASHOKLEY	73.2	75.3	75.1	75.6	73.7	75.4	69.3	59.8	62.1
ASIANPAINT	2071.4	2074.8	2037.7	2019.5	2004.0	2013.1	1952.1	1818.7	1779.6
AUROPHARMA	810.4	830.0	813.6	814.2	815.3	810.5	836.3	813.2	664.7
AXISBANK	471.3	457.9	446.1	439.8	455.3	440.8	447.7	435.4	503.1
BAJAJ-AUTO	3054.2	3034.2	3013.3	3007.6	2979.2	2993.9	2990.9	2924.7	2818.8
BAJAJFINSV	6100.1	5948.4	5919.6	5894.8	6039.6	5887.9	6138.3	5985.8	6631.4
BAJFINANCE	3372.1	3354.9	3321.9	3331.9	3424.4	3342.0	3426.7	3140.6	3277.7
BEL	91.6	93.7	94.5	96.2	101.0	96.0	102.9	94.8	87.2
BERGEPAIN	605.9	605.4	596.3	588.0	577.2	588.8	569.6	538.1	525.7
BHARTIARTL	413.3	423.9	429.0	446.7	483.1	441.5	491.1	528.0	515.0
BPCL	332.9	344.6	357.2	369.7	387.8	372.1	395.8	392.7	395.4
BRITANNIA	3789.8	3787.3	3771.8	3752.6	3755.0	3743.0	3785.9	3685.9	3332.9
CADILAHC	430.6	427.6	416.9	408.8	400.7	404.4	393.6	378.1	332.2
CIPLA	781.5	796.3	785.8	781.0	769.2	775.4	757.7	704.5	596.2
COLPAL	1446.9	1446.7	1438.2	1414.7	1402.6	1417.7	1413.2	1398.2	1377.6
CUMMINSIND	437.8	444.2	445.7	458.5	460.9	454.0	453.7	423.0	445.2
DABUR	517.0	521.8	515.4	510.0	503.2	507.5	500.7	484.9	479.2
DCBBANK	75.7	79.2	79.8	83.2	87.1	82.6	84.7	80.9	106.8
DLF	159.1	159.0	157.0	156.1	160.0	155.9	155.0	151.7	169.1
DMART	1974.6	2034.1	2071.9	2086.6	2160.5	2089.5	2174.2	2214.2	2183.3
DRREDDY	5123.0	5176.4	5171.1	5131.3	5043.0	5074.4	4717.1	4382.3	3837.6
EICHERMOT	2253.9	2211.8	2199.0	2167.1	2171.1	2167.0	2166.7	2008.8	1857.6
ESCORTS	1232.4	1245.7	1264.4	1251.4	1212.7	1242.4	1188.0	1114.5	927.2
FEDERALBNK	52.9	52.1	50.8	50.7	53.1	50.9	52.9	52.1	59.8
FINPIPE	518.5	512.2	509.4	516.9	518.8	514.2	496.8	483.0	480.5
FORTIS	129.9	134.5	134.8	134.8	134.6	134.6	135.3	130.4	133.5
GODREJCP	699.8	724.8	722.6	715.6	701.2	711.9	692.6	680.8	642.7
GRASIM	763.6	752.8	742.9	733.8	715.2	736.1	697.6	651.3	641.8
HAVELLS	697.5	695.9	688.5	683.2	668.7	679.8	651.4	610.1	591.2
HCLTECH	890.5	863.2	849.2	833.5	807.7	827.2	759.3	679.9	607.5
HDFC	1979.9	1931.2	1875.5	1823.4	1822.3	1796.4	1801.2	1804.4	1915.8
HDFCAMC	2324.1	2317.6	2265.8	2241.8	2297.2	2255.9	2343.2	2428.8	2626.9
HDFCBANK	1211.5	1185.9	1148.4	1118.4	1116.0	1108.7	1094.5	1069.8	1070.8
HDFCLIFE	572.4	575.8	574.2	577.4	582.1	578.1	587.8	574.1	553.8
HEROMOTOCO	3310.8	3241.1	3189.2	3140.9	3067.8	3131.0	3003.6	2778.0	2448.6
HINDALCO	174.2	174.5	172.9	172.4	176.9	172.3	180.8	166.8	159.9
HINDPETRO	168.6	172.5	175.7	180.4	188.9	180.2	195.7	205.5	211.0
HINDUNILVR	2158.2	2136.3	2110.7	2095.4	2113.3	2100.6	2142.7	2153.9	2137.8
HINDZINC	213.1	209.5	209.7	211.8	218.8	210.9	221.5	204.7	192.0
ICICIBANK	406.8	390.9	379.0	371.2	378.6	371.6	373.1	363.6	399.6
ICICIPRULI	425.2	424.5	421.6	420.5	428.2	421.9	437.7	427.6	423.8
INDHOTEL	96.0	99.4	98.2	98.4	100.6	96.8	97.0	89.3	99.0
INDIGO	1342.6	1344.8	1314.8	1302.3	1278.1	1302.0	1220.3	1111.4	1148.3
INDUSINDBK	622.7	616.6	585.5	581.2	601.0	584.0	572.5	531.8	701.2
INFRADEL	189.6	186.1	182.8	181.4	199.7	185.2	194.5	204.2	205.3
INFY	1137.0	1103.2	1076.5	1047.7	1015.5	1041.2	985.5	887.1	795.9

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2108.2	2139.6	2136.0	2136.7	2090.1	2131.6	2062.8	1862.0	1622.7
ITC	167.8	170.2	170.5	173.3	180.0	172.3	184.7	189.9	192.9
JSWSTEEL	290.7	289.5	285.4	282.4	282.8	282.7	277.8	237.8	227.8
JUBLFOOD	2315.1	2322.8	2350.2	2347.1	2277.8	2337.3	2182.6	1945.7	1790.7
KOTAKBANK	1353.4	1329.2	1311.5	1303.1	1338.4	1300.4	1338.1	1333.4	1393.7
L&TFH	62.8	62.8	62.2	62.1	64.1	62.0	64.2	63.8	76.6
LALPATHLAB	2057.5	2136.4	2097.0	2053.1	2013.5	1962.1	1895.9	1800.2	1687.1
LICHSGFIN	286.5	298.5	295.1	294.6	297.5	287.7	285.7	276.8	303.9
LT	915.2	900.6	898.6	891.9	911.7	893.6	930.7	928.8	1001.9
LTI	3330.6	3130.8	3031.9	2879.8	2796.6	2718.6	2569.7	2309.7	2015.3
M&M	623.9	627.2	619.2	625.0	624.8	620.4	619.8	575.2	511.2
M&MFIN	129.6	130.8	127.9	127.2	130.7	127.8	131.8	127.0	153.1
MANAPPURAM	166.5	166.2	161.5	158.6	156.0	159.5	156.8	155.2	149.1
MARICO	361.6	370.6	366.2	362.5	365.3	360.9	366.6	355.5	329.3
MARUTI	7002.4	7004.4	6855.3	6785.6	6921.5	6837.3	6895.7	6376.3	6186.3
MCDOWELL-N	524.1	527.3	523.4	528.3	543.4	524.9	553.3	575.7	577.9
METROPOLIS	1916.3	2010.2	1932.6	1912.7	1883.4	1878.2	1804.1	1633.8	1567.8
MOTHERSUMI	110.6	116.1	115.1	116.2	115.5	115.5	114.8	105.5	103.6
MUTHOOTFIN	1156.1	1162.4	1136.0	1113.3	1123.4	1118.4	1149.8	1124.3	944.8
NAM-INDIA	271.2	270.5	265.3	268.3	274.9	269.0	272.3	278.7	295.3
NATIONALUM	29.8	31.0	31.4	32.1	33.3	32.2	34.5	33.5	34.7
PEL	1299.7	1311.6	1293.2	1301.5	1339.1	1297.2	1358.6	1320.8	1263.9
PETRONET	210.2	218.5	219.2	222.0	229.2	222.2	236.1	246.0	243.5
PFC	86.2	86.6	86.8	88.6	91.3	88.0	91.2	87.4	95.8
PIDILITIND	1486.7	1480.0	1465.1	1464.3	1460.5	1457.4	1438.3	1422.4	1441.3
PNB	28.2	28.3	28.4	29.4	31.6	29.6	32.1	32.8	38.6
POLYCAB	809.8	817.5	822.3	838.0	862.8	834.1	855.8	824.1	854.2
RBLBANK	157.1	160.4	161.8	164.3	170.4	164.1	172.6	172.1	173.9
RECLTD	95.5	97.6	98.3	100.5	104.6	100.8	105.8	104.7	109.7
RELIANCE	2287.5	2253.7	2243.8	2258.5	2223.7	2248.0	2181.3	1981.4	1666.1
SAIL	33.0	34.2	34.5	35.5	37.9	35.0	37.8	35.1	35.4
SBILIFE	810.6	809.8	809.3	814.2	824.1	823.5	839.7	829.4	826.5
SBIN	200.1	195.1	191.5	191.1	200.1	190.7	197.6	190.8	221.2
SHREECEM	21135.9	20841.4	20458.9	20116.5	20125.9	20025.8	20640.8	21284.8	21132.2
SIEMENS	1234.8	1270.5	1261.9	1257.5	1240.6	1251.5	1223.4	1171.7	1228.9
STRTECH	151.3	152.1	150.3	152.6	153.8	150.9	148.8	134.5	117.5
SUNPHARMA	502.2	514.8	509.7	511.2	516.4	508.9	517.5	502.0	463.2
TATACHEM	318.1	309.9	305.3	299.8	302.2	298.4	302.7	305.4	296.8
TATACONSUM	489.8	486.9	495.9	504.8	523.4	505.4	524.0	460.3	401.3
TATASTEEL	375.6	375.6	370.8	375.2	391.7	374.0	400.3	366.7	365.8
TCS	2809.6	2766.9	2687.7	2617.6	2536.1	2586.0	2411.1	2273.1	2134.1
TECHM	848.9	855.5	828.2	815.4	797.8	812.6	761.0	673.3	669.8
TITAN	1223.5	1240.9	1213.6	1194.7	1181.0	1182.0	1152.2	1070.9	1072.0
TORNTPOWER	297.6	305.1	310.0	318.7	325.6	314.2	328.9	326.3	314.3
TRENT	670.1	682.2	678.2	687.6	682.1	676.1	643.1	611.7	583.9
TVSMOTOR	461.6	470.9	470.6	464.7	456.0	462.1	447.1	411.9	400.1
ULTRACEMCO	4442.9	4328.5	4245.0	4156.6	4078.5	4069.0	4033.4	3948.1	3924.0
UPL	510.9	508.9	507.3	516.0	511.0	514.3	502.7	470.2	464.6
VEDL	98.5	113.3	116.0	118.1	120.5	127.3	127.4	117.1	114.1
WESTLIFE	381.0	389.9	390.7	389.3	385.2	387.3	376.6	347.2	357.4
WIPRO	350.45	356.18	349.71	339.84	325.63	328.17	299.39	266.82	240.59

Note:
ATP= Average traded Price, SMA= Simple Moving Average

Research Head

A. K. Prabhakar

ak.prabhakar@idbicapital.com

Research Analyst

Siddhesh Jain

siddhesh.jain@idbicapital.com

**IDBI Capital Markets & Securities Ltd.** (A wholly owned subsidiary of IDBI Bank Ltd.)**Retail Research Desk**Regd. Office: 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai – 400 005.

Phones: (91-22) 2217 1700; Fax: (91-22) 2285 0785; Email: info@idbidirect.in

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