

# MORNING REPORT



**Nifty 50** ▶ 11680/-2.43% | **S&P BSE Sensex** ▶ 39728/-2.61% | **Bank Nifty** ▶ 23072/-3.36%

16 October 2020

## NIFTY 50

**Nifty(11680):** Yesterday Nifty opened higher but after opening higher it saw heavy selling pressure throughout the day. Nifty took a heavy beating as it closed with a loss of 2.43%. It made high of 12025 and low of 11661. On the daily chart, Nifty has formed a bearish engulfing pattern which is Bearish for the market. It also closed near the lower end of the day or close to day low even global signals were weak too. Nifty was not able to fill the Bear Gap area which got made in Feb and would be a key point to watch out. For the day, 11830 and 12025 would resistance while support is at 11620 and 11550. Bank was unable to sustain at a higher level and was steeper correction compare to Nifty. BankNifty again slipped below 200 days SMA, if it is not able to regain 200 days SMA then we might even slide to the lower levels. On the higher side, resistance would be 23600 and 24000, while on the downside 22740 and 22500 would be support. All the major indices closed in red which gives us an idea of the intensity of the fall. Nifty Bank and Nifty Pvt Bank were top losers as they both closed in red with a loss of 3.36% and 3.32% respectively. On NSE 30 securities hit a 52-week high, on the other hand, only 14 securities hit a 52-week low. INDIA VIX gained 9.14 % and closed at 22.06. Advance/Decline was in favour of Bears. Try to exit from weak stocks and buy quality stock in a staggered manner.



### Advances/ Declines

	Advances	Declines	Unchanged
NSE	485	1433	90
BSE	796	1843	151

### Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Sept-2020
FII	-604.07	6668.61	-11410.69
DII	-808.29	-6917.63	110.30

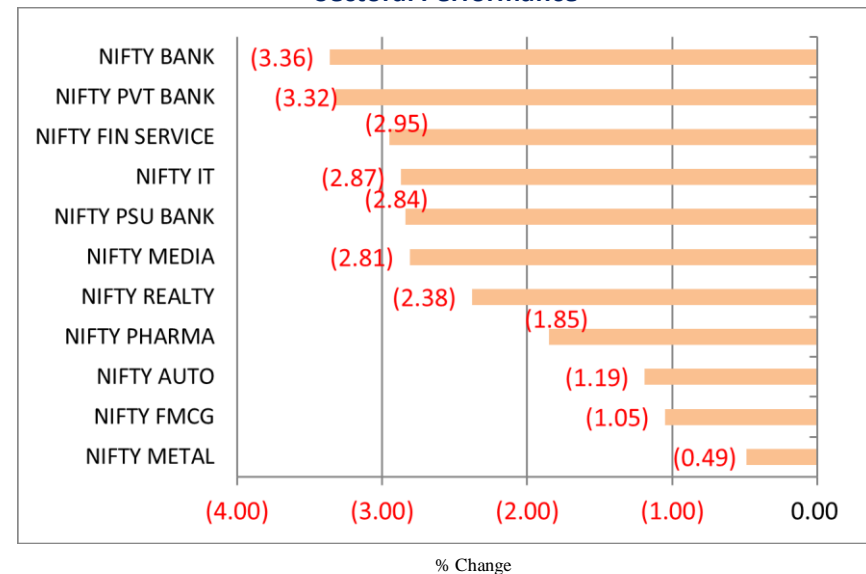
### Global Indices

	Recent	Previous	Change(%)
DOW JONES	28494.20	28514	-0.069
NASDAQ	11713.87	11768.73	-0.47
S&P 500	3483.34	3488.67	-0.15
FTSE 100	5832.52	5935.06	-1.73
DAX	12703.75	13028.06	-2.49
KOSPI	2361.21	2380.48	-0.81
NIKKIE 225	23507.23	23626.73	-0.51
HANG SENG	24158.54	24667.09	-2.06

### Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
<b>Value</b>				
INFY	1113.25	-2.09	44288566	499650.32
RELIANCE	2203.25	-3.68	9246893	207225.65
<b>Volume</b>				
IDEA	7.95	-5.36	188328045	15254.57
ASHOKLEY	72.35	-1.16	65201701	48777.39

### Sectoral Performance



## PIVOT LEVEL

	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	342.8	320.8	333.4	338.1	346.0	350.7	358.6	371.2	ITC	165.1	159.3	162.6	163.8	165.8	167.1	169.1	172.3
ASIANPAINT	2090.5	1977.6	2035.6	2063.0	2093.5	2121.0	2151.5	2209.4	JSWSTEEL	291.6	275.8	284.3	287.9	292.8	296.4	301.3	309.8
AXISBANK	462.6	424.3	446.2	454.4	468.2	476.4	490.1	512.1	JUBLFOOD	2297.2	2179.1	2247.1	2272.1	2315.1	2340.1	2383.1	2451.1
BAJAJ-AUTO	3027.4	2837.9	2948.4	2987.9	3059.0	3098.5	3169.5	3280.1	KOTAKBANK	1309.6	1196.2	1260.9	1285.2	1325.6	1349.9	1390.3	1455.0
BAJAJFINSV	5899.1	5406.6	5694.5	5796.8	5982.4	6084.7	6270.3	6558.2	LALPATHLAB	2076.0	1920.4	1993.4	2034.7	2066.3	2107.6	2139.3	2212.2
BAJFINANCE	3214.8	2923.9	3092.9	3153.8	3261.9	3322.8	3430.9	3599.9	LT	888.8	830.5	864.1	876.5	897.7	910.1	931.3	964.9
BATAINDIA	1350.7	1257.1	1305.6	1328.1	1354.1	1376.6	1402.6	1451.1	LTI	3296.5	2905.5	3099.5	3198.0	3293.5	3392.0	3487.5	3681.5
BEL	88.4	80.4	85.0	86.7	89.6	91.3	94.2	98.8	M&M	617.3	583.7	602.6	609.9	621.5	628.8	640.4	659.3
BHARTIARTL	399.2	362.2	382.7	391.0	403.2	411.5	423.7	444.2	MANAPPURAM	159.3	143.2	152.5	155.9	161.8	165.2	171.1	180.4
BPCL	326.7	302.7	316.4	321.5	330.1	335.2	343.8	357.5	MARUTI	6892.6	6549.0	6741.2	6816.9	6933.4	7009.1	7125.6	7317.8
BRITANNIA	3731.0	3518.8	3639.7	3685.4	3760.7	3806.3	3881.6	4002.6	METROPOLIS	1916.8	1735.5	1822.4	1869.6	1909.3	1956.5	1996.2	2083.1
CIPLA	768.3	722.9	748.0	758.1	773.1	783.2	798.2	823.3	MUTHOOTFIN	1152.1	1071.7	1116.7	1134.4	1161.7	1179.4	1206.7	1251.7
COALINDIA	110.6	104.7	107.8	109.2	111.0	112.4	114.1	117.3	NAM-INDIA	270.1	259.4	264.6	267.3	269.8	272.5	275.0	280.2
DIVISLAB	3111.4	2892.1	2997.1	3054.3	3102.1	3159.3	3207.1	3312.1	NESTLEIND	15602.8	15198.5	15424.7	15513.7	15650.9	15739.9	15877.1	16103.3
DRREDDY	5056.3	4790.7	4935.6	4995.9	5080.5	5140.8	5225.4	5370.3	NIITTECH	2508.7	2213.7	2380.4	2444.5	2547.2	2611.3	2713.9	2880.7
EICHERMOT	2248.6	2105.3	2182.3	2215.4	2259.2	2292.4	2336.2	2413.1	NTPC	79.0	75.3	77.3	78.2	79.3	80.2	81.3	83.3
GAIL	82.3	78.9	80.8	81.6	82.8	83.5	84.7	86.7	ONGC	66.1	61.2	64.0	65.0	66.8	67.8	69.6	72.4
GRASIM	750.1	708.9	731.7	740.9	754.4	763.6	777.2	799.9	POWERGRID	155.8	150.9	153.4	154.6	155.8	157.0	158.3	160.7
HCLTECH	860.0	725.2	795.5	827.7	865.7	898.0	936.0	1006.2	RELIANCE	2206.5	2040.5	2135.5	2171.0	2230.5	2266.0	2325.5	2420.5
HDFC	1947.2	1805.0	1886.7	1917.0	1968.5	1998.7	2050.2	2132.0	SBILIFE	804.8	769.3	789.4	797.1	809.4	817.1	829.5	849.5
HDFCBANK	1169.3	1077.4	1130.4	1149.8	1183.4	1202.8	1236.4	1289.4	SBIN	192.9	174.8	185.3	189.1	195.8	199.6	206.3	216.8
HDFCLIFE	561.5	537.3	551.2	556.4	565.2	570.3	579.1	593.1	SHREECEM	20642.3	19292.9	20047.7	20345.0	20802.5	21099.8	21557.3	22312.1
HEROMOTOCO	3314.3	3149.1	3238.5	3276.4	3328.0	3365.9	3417.4	3506.9	SUNPHARMA	490.3	463.3	479.0	484.6	494.7	500.3	510.4	526.1
HINDALCO	173.7	161.4	168.0	170.8	174.5	177.4	181.1	187.6	TATAMOTORS	127.0	113.6	121.4	124.2	129.3	132.0	137.1	145.0
HINDPETRO	164.1	147.8	157.1	160.6	166.4	169.9	175.7	185.0	TATASTEEL	373.9	343.8	360.9	367.4	378.0	384.5	395.1	412.2
HINDUNILVR	2152.6	2080.5	2119.1	2135.8	2157.8	2174.5	2196.4	2235.1	TCS	2740.6	2563.6	2664.4	2702.5	2765.1	2803.2	2865.9	2966.6
ICICIBANK	391.0	355.2	375.9	383.5	396.7	404.2	417.4	438.2	TECHM	812.4	722.5	774.2	793.3	825.8	844.9	877.5	929.1
ICICIPRULI	418.8	390.7	405.7	412.2	420.6	427.2	435.6	450.5	TITAN	1213.6	1165.3	1192.8	1203.2	1220.4	1230.8	1247.9	1275.5
INDUSINDBK	598.0	529.7	568.8	583.4	608.0	622.6	647.1	686.3	ULTRACEMCO	4383.3	4194.1	4300.8	4342.1	4407.5	4448.8	4514.2	4620.9
INFRADEL	180.9	149.5	167.0	173.9	184.5	191.4	202.0	219.5	UPL	506.6	475.6	492.7	499.6	509.8	516.7	526.9	544.0
INFY	1108.3	941.9	1035.4	1071.8	1128.9	1165.3	1222.4	1315.9	VEDL	95.0	84.8	90.7	92.8	96.5	98.7	102.4	108.2
IOC	74.6	71.2	73.0	73.8	74.8	75.6	76.6	78.4	WIPRO	341.6	314.3	329.6	335.6	344.9	350.9	360.2	375.5

### Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

## KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	60.8	63.0	63.4	65.5	68.8	64.1	64.2	61.1	66.2
ACC	1522.4	1505.9	1475.6	1446.9	1409.7	1428.5	1399.2	1356.1	1319.6
ADANIPORTS	342.8	357.6	353.1	345.9	350.6	346.1	347.5	340.4	331.8
AFFLE	2673.0	2735.6	2800.9	2872.9	2812.8	2842.3	2638.4	2118.4	1814.0
AMBUJACEM	243.4	238.9	234.9	229.3	225.0	223.1	220.3	208.5	197.9
ASHOKLEY	72.4	75.2	75.5	75.5	73.8	75.2	69.8	60.1	62.1
ASIANPAINT	2090.5	2083.9	2053.8	2026.2	2009.3	2016.6	1959.6	1823.4	1781.0
AUROPHARMA	791.8	827.2	818.6	812.9	813.4	809.2	834.9	814.0	666.3
AXISBANK	462.6	462.0	451.9	441.9	455.5	441.4	448.2	436.1	501.7
BAJAJ-AUTO	3027.4	3049.1	3019.7	3012.7	2980.8	2998.2	2991.3	2929.2	2817.7
BAJAJFINSV	5899.1	5954.1	5957.9	5894.8	6027.7	5877.6	6131.5	6002.2	6613.7
BAJFINANCE	3214.8	3337.3	3340.3	3322.6	3413.8	3327.8	3425.7	3153.4	3272.6
BEL	88.4	93.2	94.3	95.5	100.5	95.2	102.7	95.1	87.1
BERGEPAIN	597.5	606.9	599.2	589.7	578.6	589.6	571.1	539.5	526.1
BHARTIARTL	399.2	419.2	424.8	442.4	480.4	437.4	487.9	526.3	514.7
BPCL	326.7	342.4	354.8	366.8	386.3	367.9	394.2	392.7	394.6
BRITANNIA	3731.0	3781.5	3782.1	3754.7	3754.2	3742.9	3783.5	3691.0	3336.4
CADILAHC	415.9	429.8	419.0	410.3	401.3	406.3	394.0	378.9	333.0
CIPLA	768.3	796.8	788.3	783.3	769.6	776.7	758.6	705.9	597.6
COLPAL	1421.5	1445.4	1442.3	1415.8	1403.5	1417.8	1412.7	1399.6	1377.4
CUMMINSIND	443.0	443.4	445.9	454.8	460.4	452.0	454.3	424.0	444.6
DABUR	517.6	522.4	517.4	510.9	504.0	508.1	501.0	485.8	479.5
DCBBANK	76.5	78.7	79.5	82.4	86.7	81.8	84.5	81.0	106.3
DLF	155.5	158.7	157.7	156.2	157.5	155.9	155.2	151.9	168.7
DMART	1977.7	2020.0	2063.4	2076.4	2147.1	2081.9	2170.5	2212.0	2183.8
DRREDDY	5056.3	5171.7	5174.5	5147.0	5048.6	5103.7	4726.2	4394.0	3848.4
EICHERMOT	2248.6	2221.2	2214.8	2175.3	2173.2	2172.1	2167.8	2016.3	1857.5
ESCORTS	1196.2	1243.1	1267.1	1251.2	1214.4	1240.8	1189.0	1117.7	930.1
FEDERALBNK	51.8	52.4	51.4	50.7	53.0	50.8	52.9	52.2	59.6
FINPIPE	512.2	511.9	511.2	515.9	519.1	513.1	497.8	484.1	480.3
FORTIS	126.9	134.3	134.5	134.7	134.5	134.4	135.1	130.5	133.4
GODREJCP	682.2	716.1	721.7	714.8	701.3	710.7	692.7	681.8	642.7
GRASIM	750.1	753.6	747.3	735.4	716.8	737.5	700.0	653.1	641.9
HAVELLS	684.2	696.6	690.8	684.1	669.3	680.4	652.9	612.2	591.4
HCLTECH	860.0	867.4	854.3	837.0	810.9	830.4	762.8	683.2	608.9
HDFC	1947.2	1945.9	1896.1	1833.2	1825.3	1805.3	1804.6	1808.2	1913.3
HDFCAMC	2275.7	2317.7	2286.6	2239.0	2291.4	2254.4	2340.9	2427.0	2622.1
HDFCBANK	1169.3	1192.3	1160.5	1125.1	1119.0	1113.4	1097.4	1072.4	1070.2
HDFCLIFE	561.5	575.6	573.8	576.5	581.5	576.5	586.9	574.6	553.4
HEROMOTOCO	3314.3	3270.6	3217.7	3157.1	3076.1	3144.2	3016.0	2789.4	2452.8
HINDALCO	173.7	174.3	174.2	172.4	176.6	172.2	180.7	167.2	159.6
HINDPETRO	164.1	171.3	174.9	179.3	187.6	178.6	194.7	205.2	210.5
HINDUNILVR	2152.6	2143.7	2117.4	2098.0	2113.1	2102.0	2141.8	2155.4	2138.9
HINDZINC	207.5	209.6	210.0	211.1	217.6	210.2	221.3	205.1	192.0
ICICIBANK	391.0	394.5	384.2	373.1	378.9	372.5	373.9	364.3	398.9
ICICIPRULI	418.8	424.8	423.9	420.2	427.6	421.5	436.9	428.2	423.5
INDHOTEL	93.4	99.5	98.5	98.1	100.2	96.4	97.3	89.5	98.7
INDIGO	1305.5	1351.0	1322.0	1301.2	1280.6	1300.2	1227.1	1114.9	1148.1
INDUSINDBK	598.0	618.5	592.2	581.2	601.5	582.3	574.7	534.1	696.6
INFRATEL	180.9	186.8	184.1	181.1	199.4	184.2	194.3	203.8	204.9
INFY	1108.3	1116.8	1094.2	1062.4	1028.4	1047.2	988.8	891.1	797.8

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2079.6	2123.7	2138.4	2133.3	2091.2	2127.8	2065.2	1867.3	1627.4
ITC	165.1	169.8	170.2	172.5	179.0	171.5	184.2	189.6	192.6
JSWSTEEL	291.6	290.2	287.4	282.7	283.1	282.7	278.9	238.8	227.9
JUBLFOOD	2297.2	2319.5	2351.3	2344.6	2287.5	2334.2	2191.3	1951.8	1794.0
KOTAKBANK	1309.6	1330.8	1318.5	1304.3	1335.6	1299.7	1337.6	1334.4	1391.8
L&TFH	60.7	62.5	62.6	62.1	63.6	61.9	64.2	63.9	76.3
LALPATHLAB	2076.0	2141.1	2102.6	2056.4	2015.9	1969.4	1900.5	1805.5	1690.0
LICHSGFIN	277.6	298.3	295.5	293.9	296.9	286.5	286.1	277.1	303.1
LT	888.8	901.0	901.2	891.8	909.8	892.6	929.9	929.1	999.8
LTI	3296.5	3159.9	3077.6	2908.5	2825.7	2747.4	2585.7	2324.8	2022.9
M&M	617.3	630.7	622.3	625.3	624.6	620.6	619.8	577.0	511.6
M&MFIN	125.3	130.5	129.1	126.6	130.3	127.2	131.8	127.3	152.7
MANAPPURAM	159.3	165.6	163.5	158.8	156.1	159.5	156.8	155.6	149.0
MARICO	362.9	370.1	367.8	362.6	365.2	360.9	366.5	355.9	329.4
MARUTI	6892.6	7024.9	6908.9	6780.0	6919.3	6829.7	6903.1	6392.8	6183.7
MCDOWELL-N	506.5	526.5	524.1	527.1	542.3	523.3	551.7	575.0	577.4
METROPOLIS	1916.8	2011.1	1977.1	1908.0	1884.7	1873.2	1809.7	1639.5	1570.2
MOTHERSUMI	105.5	114.9	114.9	115.4	115.1	114.7	114.9	105.7	103.4
MUTHOOTFIN	1152.1	1162.2	1148.1	1115.3	1122.1	1119.4	1147.6	1127.4	946.7
NAM-INDIA	270.1	270.4	266.6	267.3	272.9	268.3	272.5	279.0	294.8
NATIONALUM	29.7	30.8	31.4	31.9	33.1	31.9	34.4	33.5	34.6
PEL	1251.5	1307.7	1297.9	1298.1	1325.4	1292.6	1355.0	1323.7	1262.2
PETRONET	218.2	217.3	219.1	221.0	227.9	221.1	235.5	245.9	243.2
PFC	84.7	86.3	87.0	88.3	90.9	87.6	91.3	87.5	95.6
PIDILITIND	1476.5	1483.2	1469.7	1461.2	1459.7	1456.3	1441.6	1423.1	1441.7
PNB	27.7	28.3	28.4	29.2	31.4	29.3	32.0	32.9	38.5
POLYCAB	802.2	815.0	820.6	831.3	853.7	829.6	854.9	825.7	853.2
RBLBANK	155.8	159.5	161.3	163.6	169.6	163.3	172.2	172.1	173.7
RECLTD	93.5	96.9	98.2	100.0	104.2	100.1	105.6	104.8	109.5
RELIANCE	2206.5	2255.4	2248.5	2255.4	2226.4	2242.6	2182.9	1989.0	1669.5
SAIL	32.8	33.9	34.4	35.1	37.6	34.7	37.7	35.2	35.4
SBILIFE	804.8	809.0	811.2	813.2	823.4	820.7	838.6	830.0	825.7
SBIN	192.9	196.0	193.0	191.0	199.3	190.3	197.6	191.1	220.5
SHREECEM	20642.3	20908.7	20580.4	20155.3	20119.8	20053.3	20611.6	21286.4	21132.9
SIEMENS	1238.2	1265.2	1265.4	1252.2	1240.9	1251.5	1224.7	1173.9	1227.5
STRTECH	146.5	151.3	151.1	152.2	153.3	150.4	149.3	135.0	117.6
SUNPHARMA	490.3	512.9	510.5	511.0	515.7	508.1	516.7	502.4	463.5
TATACHEM	318.5	312.8	309.0	301.2	302.6	299.0	303.2	305.5	296.9
TATACONSUM	474.1	485.5	493.9	503.1	521.9	502.2	524.5	461.4	402.1
TATASTEEL	373.9	376.2	373.7	375.0	390.5	372.5	399.8	367.6	365.3
TCS	2740.6	2791.1	2714.4	2629.3	2547.5	2597.9	2420.7	2280.4	2136.9
TECHM	812.4	852.9	832.5	816.9	799.8	813.6	764.3	676.2	670.0
TITAN	1213.6	1242.2	1220.1	1196.1	1182.8	1183.9	1154.4	1074.2	1072.1
TORNTPOWER	295.0	303.5	309.3	317.5	324.6	312.4	328.2	326.2	314.3
TRENT	653.9	681.4	678.3	681.6	682.5	671.6	645.2	613.6	584.5
TVSMOTOR	458.6	469.7	471.7	465.0	456.0	462.2	448.1	413.2	400.0
ULTRACEMCO	4383.3	4347.0	4269.7	4173.3	4088.6	4090.6	4040.3	3954.7	3925.7
UPL	506.6	510.1	508.1	515.2	511.3	513.2	503.8	471.4	464.2
VEDL	95.0	111.6	114.6	117.2	119.8	125.6	126.9	117.2	113.8
WESTLIFE	375.3	388.8	393.0	388.1	385.8	386.3	377.0	348.2	357.5
WIPRO	341.6	357.44	350.97	341.39	326.73	329.8	300.65	268.22	241.05

**Note:**  
ATP= Average traded Price, SMA= Simple Moving Average

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