

MORNING REPORT



Nifty 50 ▶ 11503/0.76% | **S&P BSE Sensex** ▶ 38974/0.71% | **Bank Nifty** ▶ 22371/0.56%

6 October 2020

NIFTY 50

Nifty(11503): Yesterday Nifty started the week on a positive note with a Gap up (11428- 11452) opening and closed the day with a gain of 0.76%. It made high of 11578 and low of 11452. Nifty opened higher test 11580 and then corrected around 100 points from higher levels. It has formed a kind of Spinning top candlestick formation on the daily chart. For Nifty on the higher side 11580 to 11620 would be strong resistance zone as crossing this would be critical for further upside. While on the downside, 11430 and 11295 would be crucial. Bank Nifty too opened higher and touched 22768 on higher side from there it faced selling pressure which wiped off around 400 points from higher levels. Bank Nifty has formed a kind of Shooting star candlestick formation which indicates that bulls were not able to sustain at higher levels. For a strong up move in the Nifty, Bank Nifty needs to sustain at higher levels. For BankNifty 22760 would be resistance on the higher side, while on the downside, 22000- 21900 zone would be support. Nifty Media and Nifty PSU BANK were top loser as they both closed in red with a loss of 0.18% and 0.14% respectively. Nifty IT and Nifty Metal were on top gainers as they closed in green with a gain of 3.47% and 2.55% respectively. On NSE 58 securities hit a 52-week high, on the other hand, only 14 securities hit a 52-week low. INDIA VIX gained 7.67% and closed at 19.71. Advance/Decline was in favour of Bulls. Try to exit from weak stocks and buy quality stock in a staggered manner.



Advances/ Declines

	Advances	Declines	Unchanged
NSE	1045	864	109
BSE	1464	1256	185

Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Sept-2020
FII	236.71	1868.96	-11410.69
DII	-471.56	-212.10	110.30

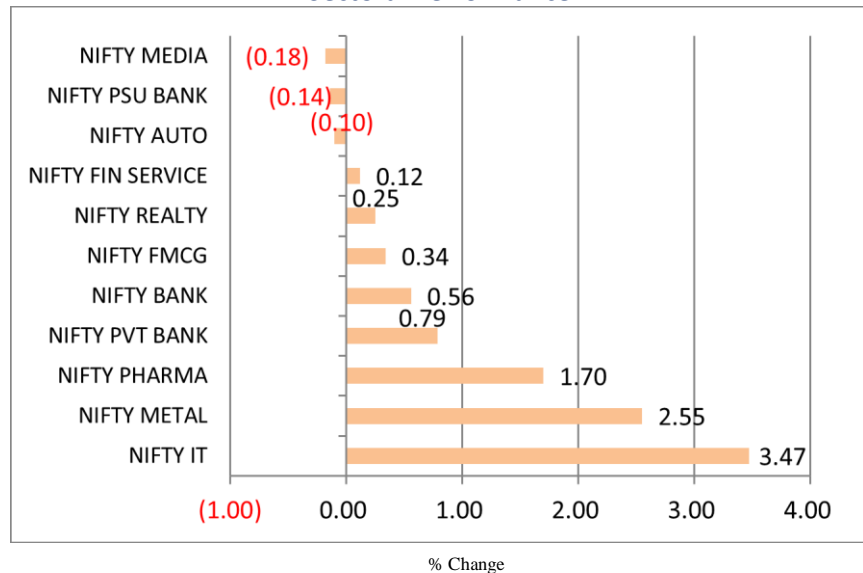
Global Indices

	Recent	Previous	Change(%)
DOW JONES	28148.64	27682.81	1.68
NASDAQ	11332.48	11075.02	2.32
S&P 500	3408.63	3348.44	1.80
FTSE 100	5942.94	5902.12	0.69
DAX	12828.31	12689.04	1.10
KOSPI	2358.00	2327.89	1.29
NIKKIE 225	23312.14	23090.90	1.23
HANG SENG	23767.78	23459.05	1.32

Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
Value				
TCS	2713.95	7.55	17412119	464950.59
INDUSINDBK	603.50	1.91	43964465	268328.32
Volume				
IDEA	9	-2.70	304627744	27964.83
TRIDENT	8.40	7.01	86797022	7186.79

Sectoral Performance



PIVOT LEVEL

	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	350.4	333.2	342.7	346.5	352.3	356.1	361.8	371.4	ITC	169.3	162.2	166.2	167.7	170.3	171.8	174.3	178.4
ASIANPAINT	2028.0	1963.8	1995.5	2011.8	2027.2	2043.5	2058.9	2090.6	JSWSTEEL	290.1	269.1	278.6	284.4	288.2	293.9	297.7	307.3
AXISBANK	444.2	411.8	429.2	436.7	446.6	454.1	464.0	481.4	JUBLFOOD	2377.1	2271.1	2322.7	2349.9	2374.2	2401.4	2425.8	2477.3
BAJAJ-AUTO	2952.3	2787.6	2877.5	2914.9	2967.5	3004.9	3057.4	3147.4	KOTAKBANK	1314.6	1268.8	1293.9	1304.2	1319.0	1329.3	1344.1	1369.2
BAJAJFINSV	5881.2	5346.1	5657.8	5769.5	5969.5	6081.2	6281.2	6592.9	LALPATHLAB	1927.7	1747.0	1828.0	1877.8	1908.9	1958.8	1989.9	2070.8
BAJFINANCE	3382.9	3126.6	3275.3	3329.1	3424.1	3477.9	3572.8	3721.6	LT	897.0	873.2	886.7	891.8	900.2	905.3	913.7	927.2
BATAINDIA	1343.5	1281.9	1312.2	1327.8	1342.4	1358.1	1372.7	1402.9	LTI	2581.1	2422.6	2493.3	2537.2	2563.9	2607.8	2634.6	2705.2
BEL	96.2	91.6	93.7	95.0	95.8	97.1	97.9	100.0	M&M	607.0	568.5	587.6	597.3	606.8	616.5	625.9	645.1
BHARTIARTL	424.5	399.3	413.8	419.1	428.3	433.6	442.8	457.3	MANAPPURAM	166.9	157.2	162.1	164.5	166.9	169.3	171.8	176.6
BPCL	354.2	339.6	347.1	350.6	354.5	358.1	362.0	369.4	MARUTI	6818.9	6548.6	6681.2	6750.0	6813.8	6882.6	6946.4	7079.0
BRITANNIA	3830.5	3678.9	3751.7	3791.1	3824.4	3863.8	3897.2	3969.9	METROPOLIS	1913.1	1651.2	1771.1	1842.1	1891.1	1962.1	2011.0	2131.0
CIPLA	778.7	730.9	752.9	765.8	774.9	787.8	796.9	818.9	MUTHOOTFIN	1161.5	1088.8	1127.4	1144.4	1165.9	1183.0	1204.5	1243.0
COALINDIA	118.4	114.6	116.5	117.5	118.5	119.4	120.4	122.4	NAM-INDIA	270.4	252.8	261.6	266.0	270.4	274.8	279.2	288.0
DIVISLAB	3126.2	2914.9	3010.8	3068.5	3106.8	3164.5	3202.7	3298.7	NESTLEIND	16033.2	15153.2	15560.9	15797.0	15968.5	16204.7	16376.2	16783.8
DRREDDY	5159.5	4976.8	5063.8	5111.7	5150.8	5198.7	5237.8	5324.8	NIITTECH	2345.1	2154.3	2262.9	2304.0	2371.5	2412.6	2480.1	2588.7
EICHERMOT	2210.2	2120.2	2163.0	2186.6	2205.8	2229.4	2248.6	2291.4	NTPC	84.5	81.3	82.9	83.7	84.6	85.3	86.2	87.9
GAIL	87.0	80.8	84.3	85.6	87.7	89.1	91.2	94.6	ONGC	69.2	66.5	67.8	68.5	69.1	69.8	70.4	71.7
GRASIM	750.2	708.6	730.3	740.2	751.9	761.9	773.6	795.2	POWERGRID	162.9	155.3	159.6	161.2	163.8	165.5	168.1	172.3
HCLTECH	824.2	778.0	802.1	813.1	826.2	837.2	850.3	874.4	RELIANCE	2212.2	2136.2	2179.3	2195.8	2222.5	2238.9	2265.6	2308.8
HDFC	1785.1	1710.8	1751.6	1768.4	1792.4	1809.2	1833.2	1874.0	SBILIFE	825.0	785.0	805.0	815.0	825.0	835.0	845.0	865.0
HDFCBANK	1114.4	1077.1	1098.1	1106.2	1119.1	1127.2	1140.1	1161.1	SBIN	188.8	176.4	183.1	185.9	189.9	192.7	196.6	203.4
HDFCLIFE	574.8	549.2	560.8	567.8	572.4	579.4	584.0	595.6	SHREECEM	20131.8	18845.5	19564.6	19848.2	20283.6	20567.2	21002.7	21721.7
HEROMOTOCO	3129.2	2879.5	3015.3	3072.3	3151.1	3208.1	3286.9	3422.7	SUNPHARMA	523.1	474.7	496.0	509.6	517.3	530.9	538.6	559.9
HINDALCO	179.1	163.1	170.2	174.6	177.3	181.7	184.4	191.5	TATAMOTORS	133.9	123.6	129.0	131.5	134.5	136.9	139.9	145.4
HINDPETRO	175.6	167.0	171.1	173.4	175.2	177.5	179.3	183.4	TATASTEEL	382.3	347.1	363.1	372.7	379.1	388.7	395.1	411.1
HINDUNILVR	2111.1	2023.3	2064.4	2087.7	2105.5	2128.8	2146.6	2187.7	TCS	2705.8	2428.9	2553.9	2629.9	2679.0	2754.9	2804.0	2929.1
ICICIBANK	373.1	351.7	363.6	368.4	375.5	380.3	387.4	399.3	TECHM	841.3	779.8	808.9	825.1	838.0	854.2	867.1	896.2
ICICIPRULI	420.1	400.1	410.6	415.4	421.2	425.9	431.7	442.3	TITAN	1194.4	1145.1	1172.4	1183.4	1199.7	1210.7	1227.0	1254.3
INDUSINDBK	601.6	530.7	569.4	585.5	608.1	624.2	646.8	685.5	ULTRACEMCO	4047.2	3898.0	3981.1	4014.1	4064.1	4097.2	4147.2	4230.2
INFRADEL	178.6	166.6	173.0	175.8	179.3	182.1	185.7	192.0	UPL	507.1	490.4	498.4	502.8	506.5	510.8	514.5	522.6
INFY	1048.7	966.9	1003.7	1026.2	1040.6	1063.1	1077.4	1114.3	VEDL	137.8	127.9	132.8	135.3	137.8	140.3	142.7	147.7
IOC	75.6	70.5	72.8	74.2	75.2	76.5	77.5	79.9	WIPRO	334.0	286.8	307.6	320.8	328.4	341.6	349.2	370.0

Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	64.0	63.2	66.2	70.4	68.1	67.2	63.2	59.6	67.6
ACC	1419.8	1370.7	1384.5	1363.6	1371.1	1363.6	1383.6	1331.5	1317.5
ADANIPOINTS	350.4	337.5	340.5	343.4	350.4	343.4	341.2	337.2	332.3
AFFLE	2751.7	2882.6	2922.5	2895.4	2738.0	2897.0	2479.4	2016.7	1765.7
AMBUJACEM	221.4	211.9	213.8	212.8	215.7	212.6	217.1	204.0	196.2
ASHOKLEY	75.3	74.1	75.6	74.1	72.4	73.5	65.8	57.7	62.3
ASIANPAINT	2028.0	1970.3	1986.2	1994.5	1973.7	1987.1	1904.3	1782.1	1769.9
AUROPHARMA	843.3	792.7	807.8	807.8	821.8	801.2	836.7	804.1	652.0
AXISBANK	444.2	426.0	429.2	437.0	453.0	436.1	443.5	428.1	513.0
BAJAJ-AUTO	2952.3	2988.9	2995.6	2968.5	2985.3	2950.4	2988.6	2891.5	2825.1
BAJAJFINSV	5881.2	5835.3	5857.4	5963.6	6138.6	5964.2	6176.8	5883.9	6750.1
BAJFINANCE	3382.9	3261.4	3312.7	3388.7	3460.4	3393.8	3409.7	3043.9	3306.0
BEL	96.2	94.3	96.4	99.7	105.1	99.5	103.5	92.8	87.4
BERGEPAINT	590.9	579.8	578.3	573.7	568.6	574.2	558.2	527.1	522.3
BHARTIARTL	424.5	435.4	451.2	469.0	494.4	468.3	510.1	538.9	516.1
BPCL	354.2	367.5	377.8	393.2	399.8	396.2	408.6	390.3	400.5
BRITANNIA	3830.5	3723.1	3741.5	3742.8	3778.1	3731.2	3790.1	3641.4	3309.3
CADILAHC	414.1	393.4	398.2	390.9	390.8	384.4	386.0	371.6	326.2
CIPLA	778.7	768.8	776.8	764.8	761.1	751.6	743.2	691.7	585.0
COLPAL	1452.0	1411.6	1399.7	1394.4	1397.0	1397.2	1409.4	1390.5	1378.5
CUMMINSIND	458.9	448.2	460.4	464.3	464.8	461.2	448.0	415.4	449.2
DABUR	520.0	502.0	502.0	500.0	496.7	498.9	497.0	479.1	477.1
DCBBANK	81.7	81.0	84.6	86.3	88.8	85.6	84.7	79.9	109.9
DLF	159.3	152.6	155.0	154.4	160.1	154.0	152.4	150.1	171.5
DMART	2110.5	2130.6	2119.8	2170.7	2222.1	2155.9	2179.4	2237.8	2179.4
DRREDDY	5159.5	5151.3	5141.9	5061.4	4996.0	4815.6	4606.5	4287.6	3757.9
EICHERMOT	2210.2	2145.3	2138.5	2151.1	2183.2	2152.2	2149.6	1950.1	1857.4
ESCORTS	1235.6	1262.6	1254.8	1224.0	1199.7	1223.6	1172.1	1087.6	905.5
FEDERALBNK	50.8	48.8	49.8	50.9	53.7	50.9	53.1	51.2	61.0
FINPIPE	520.8	506.1	517.5	519.3	501.0	515.5	489.8	474.9	481.7
FORTIS	135.2	136.7	135.7	135.2	136.2	134.4	135.6	129.0	133.4
GODREJCP	752.6	717.4	714.1	702.9	695.2	695.7	687.6	669.6	641.7
GRASIM	750.2	722.8	725.9	717.1	698.7	718.1	677.4	634.9	641.4
HAVELLS	669.6	672.2	673.5	664.6	653.8	663.5	635.5	594.2	589.5
HCLTECH	824.2	821.7	818.9	799.8	781.9	783.2	737.1	656.3	597.2
HDFC	1785.1	1702.0	1711.3	1731.6	1776.6	1734.6	1782.4	1776.9	1932.2
HDFCAMC	2300.6	2199.9	2215.8	2257.7	2326.9	2278.7	2355.6	2439.2	2657.7
HDFCBANK	1114.4	1065.7	1066.7	1077.0	1090.8	1075.9	1074.6	1045.9	1074.1
HDFCLIFE	574.8	572.6	577.4	584.1	586.8	583.8	595.2	567.9	555.3
HEROMOTOCO	3129.2	3099.1	3088.5	3028.5	3025.9	3019.2	2928.0	2696.8	2418.3
HINDALCO	179.1	169.3	171.5	174.3	181.4	175.0	179.2	163.2	161.3
HINDPETRO	175.6	178.2	183.0	188.2	195.9	188.9	202.9	206.0	214.3
HINDUNILVR	2111.1	2071.4	2076.3	2096.3	2121.0	2100.1	2152.9	2143.4	2131.0
HINDZINC	213.8	212.3	213.1	218.6	223.7	215.0	221.4	202.3	192.0
ICICIBANK	373.1	356.1	360.8	364.7	375.7	363.7	366.9	357.2	404.8
ICICIPRULI	420.1	415.2	416.8	426.0	432.2	424.4	441.1	422.9	426.3
INDHOTEL	101.2	96.3	97.3	98.7	101.2	97.9	94.2	87.1	100.6
INDIGO	1297.4	1255.4	1275.0	1276.6	1246.8	1273.7	1162.9	1083.1	1146.8
INDUSINDBK	601.6	554.1	564.1	578.0	589.7	581.2	558.5	514.1	732.3
INFRADEL	178.6	175.0	178.8	199.8	201.0	193.2	195.4	205.7	207.6
INFY	1048.7	1012.8	1010.9	990.9	977.5	985.3	964.5	856.6	782.8

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2151.2	2127.5	2136.7	2107.0	2071.9	2104.8	2020.6	1825.2	1588.4
ITC	169.3	171.3	174.3	178.3	184.3	177.8	188.3	190.5	195.4
JSWSTEEL	290.1	275.0	277.4	280.5	281.0	281.1	267.6	229.3	227.0
JUBLFOOD	2377.1	2358.7	2358.0	2327.4	2214.6	2325.0	2101.0	1895.3	1765.4
KOTAKBANK	1314.6	1277.1	1287.1	1304.7	1348.4	1303.6	1341.4	1320.8	1406.8
L&TFH	63.4	61.0	61.9	62.4	65.5	62.3	63.9	63.2	78.4
LALPATHLAB	1927.7	1859.0	1905.4	1894.7	1879.5	1867.8	1865.9	1760.9	1665.0
LICHSGFIN	274.9	275.9	286.7	290.6	294.9	288.9	281.9	273.2	308.9
LT	897.0	878.2	885.4	896.8	929.2	900.9	933.0	923.6	1016.1
LTI	2581.1	2484.1	2567.4	2563.1	2537.6	2550.1	2489.6	2220.8	1970.8
M&M	607.0	602.1	623.1	621.5	622.5	615.5	616.0	559.2	507.7
M&MFIN	128.9	121.7	124.5	127.6	132.4	128.6	131.9	124.4	156.2
MANAPPURAM	166.9	155.8	156.7	154.9	155.5	154.2	157.3	151.9	149.4
MARICO	376.9	356.6	356.7	359.6	364.9	361.0	365.7	351.8	328.3
MARUTI	6818.9	6611.0	6680.8	6880.6	6919.5	6891.6	6781.9	6233.2	6195.1
MCDOWELL-N	524.3	515.5	527.3	535.9	551.6	534.0	560.8	578.8	580.2
METROPOLIS	1913.1	1783.5	1816.3	1826.3	1822.1	1819.6	1751.1	1585.3	1546.4
MOTHERSUMI	116.7	111.3	115.7	115.5	116.8	114.4	111.8	103.0	104.7
MUTHOOTFIN	1161.5	1098.8	1095.4	1100.1	1147.9	1101.5	1171.5	1099.6	930.1
NAM-INDIA	270.4	261.4	266.1	271.0	276.6	271.4	272.2	276.3	297.9
NATIONALUM	32.3	32.1	32.8	33.5	35.2	33.6	34.8	33.3	35.1
PEL	1320.5	1264.2	1293.3	1303.1	1356.0	1293.8	1377.0	1292.3	1273.9
PETRONET	226.1	219.3	223.1	227.4	238.1	228.2	239.7	246.8	245.4
PFC	87.3	86.6	89.2	90.2	94.3	89.7	90.6	86.9	96.7
PIDILITIND	1446.8	1433.4	1445.6	1459.2	1453.2	1450.5	1420.4	1415.5	1437.8
PNB	28.3	28.7	29.8	30.7	33.2	31.4	32.7	32.8	39.9
POLYCAB	823.7	826.5	840.0	852.6	881.0	846.5	856.2	812.7	859.2
RBLBANK	162.9	163.5	166.2	169.9	176.2	169.3	175.5	172.0	174.9
RECLTD	98.9	99.8	102.4	105.0	108.4	104.4	106.3	104.2	111.1
RELIANCE	2212.2	2226.4	2255.3	2244.6	2197.1	2229.8	2161.7	1924.3	1641.7
SAIL	35.2	34.7	35.6	37.4	39.2	37.0	38.0	34.7	35.7
SBILIFE	825.0	808.3	814.8	822.8	833.7	835.0	850.4	823.5	832.7
SBIN	188.8	184.7	188.0	193.6	201.1	192.9	196.8	187.9	226.0
SHREECEM	20131.8	19664.6	19640.0	19654.8	20224.2	19615.2	20742.8	21172.7	21114.6
SIEMENS	1278.4	1246.2	1245.7	1245.2	1235.6	1235.8	1207.3	1154.9	1238.0
STRTECH	155.0	148.3	152.6	153.1	157.0	151.1	145.0	130.9	116.1
SUNPHARMA	523.1	503.7	510.1	509.8	518.2	506.9	516.5	497.9	460.3
TATACHEM	308.1	293.9	293.6	295.4	309.3	295.0	302.5	304.2	296.2
TATACONSUM	503.6	501.8	513.0	525.4	535.3	525.7	515.6	451.4	395.3
TATASTEEL	382.3	363.8	374.1	388.6	402.5	387.3	399.4	360.0	368.8
TCS	2705.8	2504.1	2499.8	2461.5	2412.6	2440.0	2337.2	2214.5	2113.6
TECHM	841.3	793.7	797.1	788.3	771.9	780.5	735.5	649.7	667.2
TITAN	1194.4	1152.7	1154.4	1163.3	1154.0	1157.7	1126.2	1043.5	1070.3
TORNTPOWER	309.6	315.5	322.4	324.2	338.6	322.5	331.8	326.4	313.5
TRENT	669.4	657.4	681.8	687.7	670.3	669.7	624.9	594.2	578.3
TVSMOTOR	473.6	465.0	462.5	455.5	453.6	452.5	437.2	401.1	399.7
ULTRACEMCO	4047.2	3970.5	3961.1	3930.2	3995.8	3927.7	4000.9	3895.4	3916.0
UPL	507.1	509.4	518.2	511.1	508.9	511.4	496.0	460.2	466.8
VEDL	137.8	135.9	134.7	132.6	131.2	132.2	127.3	115.4	115.3
WESTLIFE	390.9	389.2	387.9	388.9	383.5	382.3	371.6	339.9	355.8
WIPRO	333.95	317	315.73	306.3	299.08	304.48	288.31	254.81	236.84

Note:
ATP= Average traded Price, SMA= Simple Moving Average

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