

MORNING REPORT



Nifty 50 ▶ 11662/1.38% | **S&P BSE Sensex** ▶ 39575/1.54% | **Bank Nifty** ▶ 22854/2.16%

7 October 2020

NIFTY 50

Nifty(11662): Yesterday Nifty opened higher and it closed above its previous day high forming green candle with a gain of 159 points or 1.38%. It made high of 11680 and low of 11564. Nifty opened higher, it faced resistance near 11620 in the early part of the session, but during the last hour, it received much-needed thrust which eventually leads it to close above the resistance zone of 11620. For Nifty on the higher side 11800 would be strong resistance zone which is also recent swing high. While on the downside, 11580 and then 11420 would be crucial. Bank Nifty too closed above its previous day's high and it closed with a gain of 2.16%. Bank Nifty closing above an important level of 22770 indicates that further upside gets opened. On the higher side, resistance would be at 23030 and 23400 while on the downside 22300 and 22080 would be support. Bank Nifty needs to sustain at higher levels for Nifty to reach new highs. Nifty Metal and Nifty FMCG were top losers as they both closed in red with a loss of 0.70% and 0.19% respectively. Nifty Fin Service and Nifty Realty were on top gainers as they closed in green with a gain of 3.15% and 2.59% respectively. On NSE 56 securities hit a 52-week high, on the other hand, only 8 securities hit a 52-week low. INDIA VIX lost 0.35% and closed at 19.64. Advance/Decline was in favour of Bulls. Try to exit from weak stocks and buy quality stock in a staggered manner.



Advances/ Declines

	Advances	Declines	Unchanged
NSE	1107	785	117
BSE	1512	1196	154

Institutional Activity (Rs Cr)

	Yesterday	Monthly till date	Sept-2020
FII	1101.76	2970.72	-11410.69
DII	-934.84	-1146.94	110.30

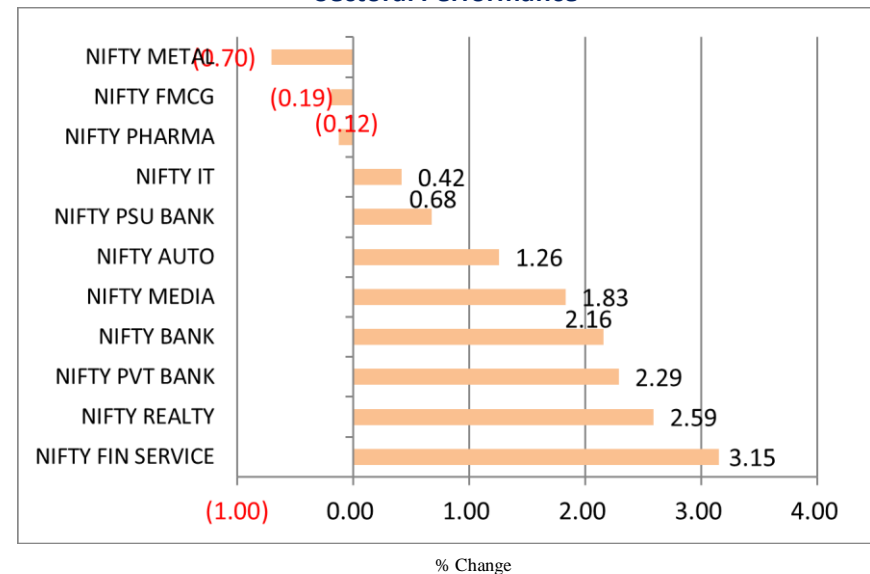
Global Indices

	Recent	Previous	Change(%)
DOW JONES	27772.76	28148.64	-1.34
NASDAQ	11154.60	11332.49	-1.57
S&P 500	3360.95	3408.63	-1.40
FTSE 100	5949.94	5942.94	0.12
DAX	12906.02	12828.31	0.61
KOSPI	2365.90	2358.00	0.34
NIKKIE 225	23433.73	23312.14	0.52
HANG SENG	23980.65	23767.78	0.90

Top 2 Most Active Securities

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)
Value				
HDFC	1920	7.56	16829628	319242.90
TCS	2718	0.45	9846376	264699.14
Volume				
IDEA	8.80	-2.22	172152255	15321.55
TATAMOTORS	144.45	7.88	162047240	231922.01

Sectoral Performance



PIVOT LEVEL

	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3	ScripName	PClose	Support3	Support2	Support1	Pivot	Resist1	Resist2	Resist3
ADANIPTS	362.9	341.5	351.1	357.0	360.8	366.7	370.4	380.1	ITC	169.9	162.9	166.4	168.1	169.9	171.6	173.4	176.9
ASIANPAINT	2090.0	1972.1	2024.9	2057.4	2077.7	2110.2	2130.5	2183.3	JSWSTEEL	291.4	274.4	282.7	287.0	291.0	295.3	299.3	307.6
AXISBANK	449.7	428.4	438.4	444.0	448.4	454.0	458.4	468.4	JUBLFOOD	2328.4	2145.1	2249.5	2288.9	2353.9	2393.3	2458.3	2562.7
BAJAJ-AUTO	2972.3	2888.1	2930.1	2951.2	2972.1	2993.2	3014.1	3056.1	KOTAKBANK	1338.3	1268.5	1299.5	1318.9	1330.4	1349.8	1361.4	1392.3
BAJAJFINSV	5995.4	5711.8	5839.8	5917.6	5967.8	6045.6	6095.8	6223.8	LALPATHLAB	1996.2	1824.8	1900.8	1948.5	1976.7	2024.4	2052.7	2128.6
BAJFINANCE	3474.3	3270.9	3359.7	3417.0	3448.5	3505.8	3537.3	3626.1	LT	892.6	862.5	878.8	885.7	895.1	902.0	911.4	927.7
BATAINDIA	1350.5	1273.8	1310.8	1330.7	1347.8	1367.7	1384.8	1421.8	LTI	2681.2	2419.2	2542.0	2611.6	2664.8	2734.4	2787.6	2910.4
BEL	95.8	91.1	93.5	94.6	95.8	97.0	98.2	100.5	M&M	627.4	575.1	599.1	613.3	623.1	637.3	647.1	671.1
BHARTIARTL	426.8	412.8	419.7	423.2	426.6	430.1	433.5	440.4	MANAPPURAM	168.4	162.8	165.5	166.9	168.2	169.6	170.9	173.6
BPCL	352.1	333.8	344.0	348.0	354.2	358.2	364.4	374.6	MARUTI	6892.4	6667.8	6777.6	6835.0	6887.4	6944.8	6997.2	7107.0
BRITANNIA	3765.9	3543.4	3671.3	3718.6	3799.3	3846.5	3927.2	4055.2	METROPOLIS	1947.5	1817.5	1882.5	1915.0	1947.5	1980.0	2012.5	2077.5
CIPLA	780.4	759.8	770.8	775.6	781.8	786.6	792.8	803.8	MUTHOOTFIN	1196.4	1118.2	1153.1	1174.7	1188.0	1209.6	1222.9	1257.8
COALINDIA	116.8	111.4	114.4	115.6	117.5	118.7	120.5	123.6	NAM-INDIA	275.1	264.3	269.2	272.1	274.1	277.0	279.0	283.9
DIVISLAB	3162.6	3076.3	3119.6	3141.1	3163.0	3184.5	3206.3	3249.7	NESTLEIND	15876.9	15358.4	15652.4	15764.6	15946.3	16058.6	16240.3	16534.2
DRREDDY	5136.5	4929.4	5043.9	5090.2	5158.5	5204.8	5273.0	5387.6	NIITTECH	2403.6	2194.5	2287.3	2345.5	2380.1	2438.3	2472.9	2565.7
EICHERMOT	2197.6	2085.1	2144.0	2170.8	2202.9	2229.7	2261.8	2320.7	NTPC	84.2	82.2	83.2	83.7	84.2	84.7	85.2	86.2
GAIL	87.8	84.6	86.1	86.9	87.6	88.4	89.1	90.6	ONGC	69.4	67.1	68.3	68.8	69.5	70.0	70.7	71.9
GRASIM	757.7	713.8	733.3	745.5	752.7	764.9	772.2	791.6	POWERGRID	163.2	158.1	160.6	161.9	163.2	164.5	165.7	168.3
HCLTECH	829.2	805.2	817.0	823.1	828.8	834.9	840.6	852.4	RELIANCE	2210.4	2150.8	2183.1	2196.7	2215.3	2229.0	2247.6	2279.8
HDFC	1934.4	1612.7	1753.2	1843.8	1893.8	1984.4	2034.3	2174.9	SBILIFE	830.1	801.9	815.7	822.9	829.4	836.6	843.2	856.9
HDFCBANK	1144.1	1095.8	1117.6	1130.9	1139.4	1152.7	1161.2	1183.0	SBIN	191.6	183.1	186.9	189.2	190.7	193.0	194.5	198.3
HDFCLIFE	582.1	560.4	570.9	576.5	581.3	586.9	591.8	602.2	SHREECEM	20297.0	19357.2	19802.7	20049.8	20248.1	20495.3	20693.6	21139.0
HEROMOTOCO	3136.4	3022.0	3082.9	3109.6	3143.8	3170.5	3204.7	3265.6	SUNPHARMA	521.1	505.4	514.0	517.5	522.6	526.1	531.2	539.8
HINDALCO	176.9	164.7	171.5	174.2	178.3	181.0	185.1	191.9	TATAMOTORS	144.8	122.6	132.4	138.6	142.2	148.4	152.0	161.8
HINDPETRO	173.7	167.7	171.2	172.5	174.7	176.0	178.2	181.7	TATASTEEL	377.4	351.0	365.1	371.3	379.3	385.4	393.4	407.6
HINDUNILVR	2115.9	2057.4	2089.4	2102.6	2121.3	2134.6	2153.3	2185.2	TCS	2714.3	2528.3	2614.2	2664.3	2700.1	2750.2	2786.0	2871.9
ICICIBANK	380.6	365.8	372.5	376.5	379.2	383.2	385.9	392.6	TECHM	847.4	800.1	822.5	835.0	845.0	857.4	867.4	889.9
ICICIPRULI	430.8	408.7	418.5	424.6	428.3	434.4	438.1	447.9	TITAN	1200.0	1154.7	1178.7	1189.3	1202.6	1213.3	1226.6	1250.5
INDUSINDBK	622.8	574.8	597.0	609.9	619.1	632.0	641.3	663.4	ULTRACEMCO	4136.1	3927.5	4020.3	4078.2	4113.1	4171.0	4205.9	4298.7
INFRADEL	181.8	172.0	176.6	179.2	181.3	183.9	185.9	190.6	UPL	509.6	490.8	501.5	505.5	512.3	516.3	523.0	533.8
INFY	1055.8	991.7	1020.4	1038.1	1049.0	1066.7	1077.7	1106.3	VEDL	137.9	132.1	134.9	136.4	137.7	139.2	140.5	143.3
IOC	75.4	72.3	73.9	74.6	75.4	76.2	77.0	78.5	WIPRO	330.1	304.9	317.2	323.6	329.5	335.9	341.8	354.1

Setting the Tone

Pivot Point sets the general tone for price action. This is the middle line of the group that is marked (Pivot). A move above the Pivot Point is positive and shows strength. Keep in mind that this Pivot Point is based on the prior period's data. It is put forth in the current period as the first important level. A move above the Pivot Point suggests strength with a target to the first resistance. A break above first resistance shows even more strength with a target to the second resistance level.

KEY TECHNICAL DATA

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
ABCAPITAL	64.1	63.2	64.9	68.4	68.2	66.8	63.4	59.8	67.5
ACC	1437.7	1379.7	1387.4	1368.0	1370.8	1369.8	1385.1	1333.9	1317.4
ADANIPTS	362.9	342.4	342.5	343.7	350.8	343.9	342.3	337.7	332.3
AFFLE	2734.4	2861.9	2906.7	2906.5	2742.6	2897.4	2500.8	2030.8	1772.2
AMBUJACEM	225.3	214.3	214.2	213.6	215.6	213.4	217.4	204.4	196.4
ASHOKLEY	76.2	74.4	75.4	74.4	72.8	73.8	66.3	57.9	62.3
ASIANPAINT	2090.0	1993.3	1995.1	2000.8	1980.9	1993.4	1910.5	1787.4	1771.5
AUROPHARMA	836.8	796.2	804.5	808.1	821.0	802.6	837.8	805.8	653.9
AXISBANK	449.7	429.8	429.3	435.8	453.2	435.8	443.9	428.7	511.6
BAJAJ-AUTO	2972.3	2987.5	2991.2	2974.1	2981.9	2954.6	2987.7	2894.5	2823.9
BAJAJFINSV	5995.4	5865.7	5849.8	5948.0	6129.0	5950.8	6173.3	5896.6	6733.3
BAJFINANCE	3474.3	3281.9	3308.5	3380.4	3461.5	3387.9	3415.8	3057.7	3302.8
BEL	95.8	94.7	96.1	99.2	104.7	99.0	103.4	93.1	87.4
BERGEPAINT	605.3	586.6	581.8	576.9	571.2	576.8	559.6	528.7	522.8
BHARTIARTL	426.8	432.1	449.3	465.3	493.3	463.7	507.5	537.6	516.0
BPCL	352.1	365.5	375.4	391.7	398.8	393.7	406.5	390.7	399.8
BRITANNIA	3765.9	3748.0	3737.6	3745.3	3772.7	3734.1	3789.9	3647.8	3312.6
CADILAHC	415.4	398.1	400.7	392.7	391.9	386.2	387.2	372.4	327.0
CIPLA	780.4	769.4	778.6	766.2	761.3	754.3	745.7	693.8	586.5
COLPAL	1428.6	1418.5	1401.7	1397.0	1397.3	1400.4	1410.2	1391.3	1378.2
CUMMINSIND	451.6	448.2	457.5	464.0	465.0	460.5	449.1	416.5	448.7
DABUR	526.8	510.9	507.3	504.3	499.6	501.0	498.2	479.9	477.4
DCBBANK	81.6	80.8	83.8	86.1	88.8	85.3	84.8	80.1	109.5
DLF	162.9	155.1	155.1	154.8	160.4	154.4	152.9	150.4	171.2
DMART	2083.1	2133.1	2116.4	2155.4	2219.0	2147.9	2180.6	2235.3	2180.3
DRREDDY	5136.5	5149.6	5164.1	5073.1	5001.8	4854.4	4628.9	4301.6	3769.2
EICHERMOT	2197.6	2169.5	2147.7	2154.2	2185.9	2153.0	2152.5	1958.0	1857.5
ESCORTS	1250.9	1266.1	1254.1	1225.7	1201.5	1226.8	1175.0	1091.8	908.7
FEDERALBNK	51.8	49.0	49.6	50.7	53.7	50.8	53.1	51.3	60.8
FINPIPE	514.1	506.6	516.8	519.9	502.3	515.7	490.9	476.2	481.6
FORTIS	134.9	136.6	135.8	135.3	135.9	134.5	135.6	129.2	133.4
GODREJCP	740.7	723.0	717.1	706.1	697.2	699.8	689.1	671.5	642.0
GRASIM	757.7	726.7	727.2	718.2	703.8	720.5	681.1	637.3	641.4
HAVELLS	688.0	676.6	676.1	668.0	657.9	666.1	637.3	596.2	589.7
HCLTECH	829.2	821.0	820.5	801.9	783.8	789.3	739.6	659.5	598.5
HDFC	1934.4	1779.1	1757.6	1760.8	1789.7	1742.5	1784.1	1779.9	1929.6
HDFCAMC	2318.6	2209.1	2210.4	2253.9	2324.7	2274.0	2353.6	2437.1	2653.5
HDFCBANK	1144.1	1077.4	1071.0	1077.8	1093.5	1077.1	1075.9	1048.4	1073.4
HDFCLIFE	582.1	573.5	576.5	584.1	586.1	584.1	594.2	568.8	555.2
HEROMOTOCO	3136.4	3112.2	3091.9	3036.5	3030.1	3029.7	2935.9	2706.3	2422.4
HINDALCO	176.9	170.6	171.3	173.7	180.8	174.5	179.6	163.8	161.1
HINDPETRO	173.7	177.8	182.0	187.2	195.1	187.8	201.8	205.8	213.8
HINDUNILVR	2115.9	2079.8	2074.9	2096.2	2119.5	2099.6	2150.8	2144.2	2131.9
HINDZINC	221.4	213.0	213.4	218.5	223.2	215.0	221.7	202.6	192.1
ICICIBANK	380.6	359.2	361.0	364.6	376.0	364.1	367.3	357.7	404.0
ICICIPRULI	430.8	417.3	416.7	426.3	431.6	424.8	440.6	423.4	425.9
INDHOTEL	101.0	98.1	97.7	98.7	101.5	97.9	94.7	87.4	100.4
INDIGO	1330.6	1264.4	1276.1	1279.1	1253.8	1277.2	1171.5	1086.6	1146.9
INDUSINDBK	622.8	563.2	564.9	578.0	591.7	581.6	560.8	516.1	727.9
INFRADEL	181.8	175.8	178.2	195.3	200.8	191.6	195.1	205.4	207.3
INFY	1055.8	1014.5	1014.2	995.6	979.6	991.8	966.7	860.6	784.5

ScripName	CloseRate	ATP 8	ATP 13	ATP 21	ATP 34	SMA 21	SMA 50	SMA 100	SMA 200
IPCALAB	2138.8	2133.3	2135.1	2109.8	2074.6	2110.4	2028.6	1830.7	1593.4
ITC	169.9	170.3	173.1	177.4	183.8	177.0	187.8	190.6	195.1
JSWSTEEL	291.4	278.6	278.0	280.8	281.6	281.5	269.3	230.5	227.1
JUBLFOOD	2328.4	2362.3	2356.9	2331.6	2227.6	2328.9	2113.9	1901.9	1769.2
KOTAKBANK	1338.3	1282.0	1286.8	1301.7	1347.9	1301.6	1341.7	1322.4	1404.9
L&TFH	64.4	61.4	61.6	62.3	65.5	62.3	64.0	63.2	78.2
LALPATHLAB	1996.2	1890.0	1902.5	1901.9	1883.6	1875.0	1866.8	1764.9	1667.5
LICHSGFIN	289.3	278.0	284.8	290.1	295.0	288.6	282.4	273.6	308.1
LT	892.6	881.5	884.2	895.0	926.3	898.5	932.7	923.9	1014.0
LTI	2681.2	2488.5	2567.5	2570.2	2542.1	2559.8	2494.6	2231.2	1975.9
M&M	627.4	605.7	619.8	621.1	622.7	615.3	616.7	561.6	508.2
M&MFIN	131.4	123.3	123.9	127.1	132.3	128.3	131.9	124.6	155.7
MANAPPURAM	168.4	158.0	157.0	155.3	155.7	155.0	157.0	152.4	149.4
MARICO	368.8	360.7	358.5	360.3	365.1	360.7	366.1	352.3	328.4
MARUTI	6892.4	6658.4	6667.3	6851.3	6920.8	6877.4	6798.9	6251.2	6193.4
MCDOWELL-N	527.5	516.9	524.5	533.8	550.5	532.1	559.6	578.7	579.9
METROPOLIS	1947.5	1803.7	1818.2	1832.1	1827.2	1827.3	1759.6	1591.9	1549.6
MOTHERSUMI	117.0	112.2	114.9	115.7	116.5	114.6	112.3	103.4	104.5
MUTHOOTFIN	1196.4	1118.5	1098.2	1103.7	1146.6	1105.0	1168.2	1103.3	932.5
NAM-INDIA	275.1	262.2	265.5	270.9	276.9	271.4	272.3	276.6	297.6
NATIONALUM	31.8	32.1	32.7	33.4	35.1	33.3	34.7	33.3	35.0
PEL	1349.6	1274.4	1290.8	1303.6	1354.5	1296.6	1374.9	1296.9	1272.6
PETRONET	224.0	220.4	222.2	226.8	236.0	227.7	239.4	246.7	245.2
PFC	87.3	86.7	88.6	89.8	94.3	89.5	90.7	87.0	96.6
PIDILITIND	1470.7	1439.0	1444.0	1460.2	1456.5	1452.2	1422.7	1416.4	1438.3
PNB	28.4	28.6	29.4	30.4	33.1	31.1	32.6	32.8	39.7
POLYCAB	827.0	826.7	835.5	851.4	879.1	844.7	856.6	814.0	858.6
RBLBANK	163.2	163.3	165.6	169.4	175.9	168.8	175.1	172.0	174.7
RECLTD	100.3	99.7	101.6	104.3	108.2	103.9	106.3	104.2	111.0
RELIANCE	2210.4	2221.5	2245.2	2249.8	2199.3	2236.2	2162.8	1931.8	1644.9
SAIL	34.3	34.7	35.3	37.1	39.1	36.7	38.0	34.8	35.7
SBILIFE	830.1	808.8	813.9	822.6	833.2	834.8	849.7	824.3	832.0
SBIN	191.6	185.3	187.2	192.7	201.1	192.2	196.9	188.2	225.3
SHREECEM	20297.0	19790.0	19643.4	19655.6	20166.9	19628.1	20726.4	21183.8	21114.4
SIEMENS	1276.3	1251.6	1247.4	1247.5	1236.3	1238.6	1210.1	1156.9	1236.9
STRTECH	153.4	149.1	150.4	153.3	157.5	151.4	145.5	131.4	116.4
SUNPHARMA	521.1	505.3	510.7	509.7	518.2	507.3	517.5	498.6	460.7
TATACHEM	304.3	296.6	293.9	295.3	309.4	295.0	302.6	304.3	296.3
TATACONSUM	505.6	502.7	511.8	521.3	534.5	522.7	517.6	452.9	396.2
TATASTEEL	377.4	365.9	372.8	386.8	400.8	385.2	399.9	361.0	368.5
TCS	2714.3	2538.0	2520.6	2485.2	2431.1	2460.3	2347.3	2222.7	2116.4
TECHM	847.4	797.6	799.8	791.1	775.1	785.2	739.2	653.1	667.5
TITAN	1200.0	1161.1	1155.6	1163.9	1155.6	1159.6	1129.4	1047.0	1070.5
TORNTPOWER	310.1	314.2	321.1	323.2	337.9	321.4	331.6	326.4	313.7
TRENT	678.7	665.0	674.9	688.2	672.7	671.1	627.5	596.6	579.2
TVSMOTOR	471.6	468.7	463.1	457.4	454.6	454.3	438.7	402.4	399.9
ULTRACEMCO	4136.1	3992.2	3969.5	3938.1	3987.4	3938.2	4006.4	3900.9	3916.4
UPL	509.6	507.7	517.3	511.2	509.4	511.4	497.2	461.5	466.5
VEDL	137.9	136.7	135.1	133.1	131.7	132.8	127.8	115.9	115.2
WESTLIFE	393.3	389.9	387.6	389.2	383.9	383.4	372.9	341.0	356.0
WIPRO	330.05	319.02	317.39	308.3	300.72	307.05	289.53	256.28	237.25

Note:
ATP= Average traded Price, SMA= Simple Moving Average

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