



IDBI Capital Markets & Securities Limited
(Formerly known as IDBI Capital Markets Services Ltd.)

(www.idbidirect.in)

Client Profile/Account Modification Form

Please tick in appropriate box

Please note that an incomplete form shall be rejected

Client Code: _____ Login ID: _____ Date:

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Client Name: _____

Demat A/c No DPID: _____ Demat A/c Client ID: _____

PAN:

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 (Please attach a Self-Attested photo copy of your PAN card)

AADHAR No.

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Mother's Name: _____

Father's Name: _____

Latest Email Address (Mandatory): _____ Latest Mobile Number (Mandatory):

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Latest Landline Number: STD Code

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 Number:

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Date of Birth:

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Latest Correspondence address (Please attach self-attested documentary proofs as mentioned towards the end of this document)

City: _____ State: _____ Country: _____ Pin code:

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Latest Permanent address (Please provide self-attested proof of residence – any one of the documents listed at "a")

City: _____ State: _____ Country: _____ Pin code:

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Gender: Male Female

Marital Status: Married Unmarried Occupation: _____

Nationality: Indian Others (Specify) _____ Citizenship: _____

Country of birth: _____ Country of Residence - _____ US Person: YES / NO

Tax Residency: _____

If Country other than India, please provide TIN: _____ Foreign Address - _____

Activation of FNO segment : (Please provide any one Self attested proof of financial information as listed under "b")

Annual Income: < Rs 1 Lac Rs 1-5 Lac Rs 5-10 Lac Rs 10-25 > 25 Lac

Net worth (Rs): _____ as on Date: _____ DD/MM/YYYY (Net worth details will be valid for 12 months from the date of net worth)

Change of Demat details: Primary Demat Account Additional Demat details (Please provide any one Self attested copy of document's mentioned under "C")

Depository Participant Name: _____ Depository Name: NSDL CDSL

BO Name: _____ DP ID: _____ DP A/c: _____ BO ID: _____

